Case 18-12378-KG Doc 5 Docket #0582 Date Filed: 03/22/2019

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WELDED CONSTRUCTION, L.P., et al.,1)	Case No. 18-12378 (KG)
D.1.)	(Jointly Administered)
Debtors.)	Objection Deadline:
)	April 5, 2019 at 4:00 p.m. (ET)
)	
)	Hearing Date:
)	April 12, 2019 at 2:00 p.m. (ET)

NOTICE OF SALE HEARING

PLEASE TAKE NOTICE that on March 22, 2019, the above captioned debtors and debtors in possession (collectively, the "Debtors") filed the Motion of Debtors for Order under 11 U.S.C. §§ 105(a), 363, and 364, Fed. R. Bankr. P. 2002 and 6004 and Del. Bankr. L.R. 2002-1, 6004-1, and 9006-1 Authorizing (A) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtors to Enter into and Perform their Obligations under the Agency Agreement; and (C) Related Relief (the "Motion").

PLEASE TAKE FURTHER NOTICE that any objections or responses to the relief requested in the Motion must be filed on or before April 5, 2019 at 4:00 p.m. (ET) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections to the Motion must be served upon the undersigned counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON APRIL 12, 2019 AT 2:00 P.M. (ET) BEFORE THE HONORABLE KEVIN GROSS IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 3. WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE MOTION ARE TIMELY FILED AND RECEIVED IN

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.



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ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR A HEARING.

PLEASE TAKE FURTHER NOTICE THAT copies of the Motion and the Agency Agreement, and all pleadings and orders of the Bankruptcy Court are publicly available, for a fee via PACER at: http://www.deb.uscourts.gov, or free of charge from the Claims Agent at http://www.kccllc.net/welded. Copies may also be obtained by contacting the undersigned counsel for the Debtor, to the attention of Beth A. Olivere (bolivere@ycst.com).

Dated: March 22, 2019 Wilmington, Delaware YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

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