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*Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
	:
WAYPOINT LEASING	:
HOLDINGS LTD., et al.,	:
	:
Debtors.¹	:
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Chapter 11
Case No. 18-13648 (SMB)
(Jointly Administered)

**NOTICE OF AGENDA FOR MATTER SCHEDULED
FOR HEARING ON FEBRUARY 13, 2020 AT 10:00 A.M.**

PLEASE TAKE NOTICE that on November 25, 2018, Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (collectively, the “**Chapter 11 Cases**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that a hearing has been scheduled for February 13, 2020 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Bankruptcy Court, One Bowling Green, Room 723, New York, New York 10004 (the “**Hearing**”).

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> or (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, either at <http://www.kccllc.net/waypointleasing>, by calling (888) 733-1446 (toll free) for U.S. and Canada-based parties or +1 (310) 751-2635 for international parties, or by sending an e-mail to

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed hereto as **Exhibit A**.



WaypointInfo@kccllc.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

I. STATUS CONFERENCE:

1. Notice of Post Confirmation Status Conference [**ECF No. 977**].

Response Deadline: None.

Responses Filed: None.

Related Documents: None.

Status: This matter is going forward.

Dated: February 12, 2020
New York, New York

/s/ Robert J. Lemons
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Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 9229 AS	7652
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint Asset Co 3A Limited	6687
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 10 Limited	2503	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 11 Limited	3073	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1A Limited	1208
Waypoint Asset Co 15 Limited	1776	Waypoint Leasing Labuan 1A Limited	2299
Waypoint Asset Co 3 Limited	3471	Waypoint Asset Co 1C Limited	0827
AE Helicopter (5) Limited	N/A	Waypoint Asset Co 1D Limited	7018
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1F Limited	6345
Waypoint Asset Malta Ltd	5348	Waypoint Asset Co 1G Limited	6494
Waypoint Leasing Labuan 3A Limited	8120	Waypoint Asset Co 1H Limited	7349
Waypoint Leasing UK 3A Limited	0702	Waypoint Asset Co 1J Limited	7729
Waypoint Asset Co 4 Limited	0301	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 5 Limited	7128	Waypoint Asset Euro 7A Limited	2406
Waypoint Leasing Services LLC	8965	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Co 5B Limited	2242	Waypoint Asset Euro 1B Limited	3512
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1C Limited	1060
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	Waypoint Asset Company Number 1 (Ireland) Limited	6861
Waypoint Leasing US 8A LLC	8080	Waypoint Asset Euro 1D Limited	1360

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Co 1L Limited	2360	Waypoint Leasing UK 1B Limited	0592
Waypoint Asset Co 1M Limited	5855	Waypoint Leasing UK 1C Limited	0840
Waypoint Asset Co 1N Limited	3701	Waypoint Asset Company Number 2 (Ireland) Limited	7847
Waypoint Asset Euro 1G Limited	4786		