

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹)	Case No. 20-32564 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
STAGE STORES, INC., CASE NO. 20-32564 (DRJ)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.



2032564200619000000000082

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
STAGE STORES, INC., <i>et al.</i> , ¹)	
)	Case No. 20-32564 (DRJ)
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements”) and, together with the Schedules, the “Schedules and Statements”) filed by Stage Stores, Inc. (the “Company”) and Specialty Retailers, Inc., as chapter 11 debtors and debtors in possession (collectively, the “Debtors”) pending in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

The Schedules and Statements have been signed by Elaine D. Crowley, Chief Restructuring Officer of Stage Stores, Inc. and authorized signatory for each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Ms. Crowley necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Ms. Crowley has not (and could not have) personally verified the accuracy of each such statement and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements (including overcoming challenges imposed in connection with the COVID-19 pandemic, as described below), subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, but the Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On May 10, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 20-33564 (DRJ) [Docket No. 45]. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 20, 2020, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 274]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of May 10, 2020, the date the of the Debtors’ month end closure to their balance sheet, and the liability data of the Debtors as of the close of business on the Petition Date.
2. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements,

exhibits, or attachments. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

3. **Reservations and Limitations.** Reasonable efforts were made to prepare and file complete and accurate Schedules and Statements but, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
 - (b) **COVID-19.** The Debtors prepared and filed these Schedules and Statements during the unprecedented circumstances arising from the global COVID-19 pandemic. As a result of this pandemic, the Debtors closed their stores in March and furloughed substantially all of their employees (including many employees who may have had knowledge relevant to these Schedules and Statements). Additionally, the Debtors have not (and could not have) assessed the impact these circumstances may have on the Debtors' businesses and the disclosures contained herein. The Debtors have made their best efforts to provide the best available information despite this crisis.
 - (c) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to limited resources as a result of the furlough, the Debtors may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
 - (d) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

- (e) **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.
- (f) **Estimates and Assumptions.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
- (g) **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- (h) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the

Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

- (i) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (i) such person’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto. To the extent any individual may have been considered an insider at some point during the 12-month period, but ceased being an insider during the 12-month period, this schedule only reflects payments made during the time such party may have been considered an insider.

4. **Methodology.**

- (a) **Basis of Presentation.** For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were consolidated by the parent Debtor, Stage Stores, Inc. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that

the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- (b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential. The alterations or redactions will be limited only to what the Debtors believe is necessary to protect the Debtor or third party.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.
- (e) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.
- (f) **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.
- (g) **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets, and in some cases the estate assets are being currently marketed to and in some cases estate assets are being currently marketed to effectuate the Debtors' proposed sale process pursuant to the *Notice of Sale Process* [Docket No.

19]. For these reasons, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of May 10, 2020 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (h) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (i) **Inventory.** The Company’s inventory is comprised of finished merchandise and is stated at the lower of weighted average cost and net realizable value. The calculation of cost includes merchandise purchases, the costs to bring the merchandise to distribution centers, warehousing and handling expenditures, and distributing and delivering merchandise to stores and fulfillment centers (direct and indirect). These costs include depreciation of long-lived assets utilized in acquiring, warehousing and distributing inventory. Carrying values of inventory are analyzed and, to the extent that the cost of inventory exceeds the expected selling prices less reasonable costs to sell, provisions are made to reduce the carrying amount of the inventory. The Company reviews its inventory levels in order to identify slow-moving merchandise and uses merchandise markdowns to sell such merchandise, as needed. Since the determination of net realizable value of inventory involves both estimation and judgment with regard to market values and reasonable costs to sell, differences in these estimates could result in ultimate valuations that differ from the recorded asset.

The majority of inventory purchases and commitments are made in U.S. dollars in order to limit the Company's exposure to foreign currency fluctuations.

- (j) **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

- (k) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- (l) **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.
- (m) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.
- (n) **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
- (o) **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about May 10, 2020 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, lienholders, customer

credits/refunds, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

- (p) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (q) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- (r) **Intercompany Claims.** The Debtors have historically kept separate books and records by entity in multiple accounting systems. The Debtors regularly engage in business relationships and transactions with each other, including the payment or funding of certain operating expenses. These relationships, payments, and/or funding of expenses are reflected as journal entry receivables or payables, as applicable, in the respective Debtors' accounting systems. *See Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transaction, and (II) Granting Related Relief* [Docket No. 17] (the "Cash Management Motion").

Receivables and payables among and between the Debtors and other Debtors are reported on Schedule A/B per the Debtors' unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not,

and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (s) **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"), as described in the Cash Management Motion. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.
- (t) **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.
- (u) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

- (v) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
- (w) **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment. If such liens may apply, the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
- (x) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (y) **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, negotiated allowances (*i.e.*, damage, distribution, markdown, etc.), returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

5. Specific Schedules Disclosures.

- (a) **Schedule A/B.** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to re-categorize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

Certain of the instruments reflected on Schedule A may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G,

including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- (b) **Schedule A/B-1 and A/B-2** – As described in the Cash Management Motion, the Debtor's 152 Store Depository Accounts are funded by in-store purchases. Store managers deposit cash, either themselves or via third-party armored car, into the respective Store Depository Account twice per week, or whenever cash in store exceeds a certain amount. The funds in these accounts are typically swept into the Depository Account on a daily basis. Because these accounts are swept daily, the Debtors have not listed the accounts on the Schedules.
- (c) **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of May 10, 2020. Typically, the Debtors apply store deposits to accounts with negative balances. Due to the timing of these chapter 11 cases, however, certain store accounts may be listed in Schedule A/B-3 with a negative balances.
- (d) **Schedule A/B-11 – Accounts receivable.** This item excludes intercompany receivables. Please see the note on page 9 of these Global Notes regarding intercompany claims.
- (e) **Schedule A/B-18 – Inventory, excluding agricultural assets.** Inventory is shown as of the Petition Date and includes capitalized freight and overhead, as well as inventory adjustments. Inventory is shown net of reductions for shrink, lower of cost or market, and inventory write-off reserves, as well as the unamortized portion of vendor entitlements and other credits not recorded at the SKU level.
- (f) **Schedules A/B-39, A/B-40, A/B-41 and A/B 50 – Office and business equipment.** Certain of the Debtor's office and business equipment, fixtures, machinery, furnishings, and supplies are not capitalized based on its accounting policies and procedures. The Debtor generally capitalizes an asset if it has a life of more than 1 year and if it meets a certain dollar threshold in accordance with the Debtor's accounting policy. There may be certain assets that are not capitalized because they

did not meet the Debtor's capitalization policy. Those assets that are not capitalized are not listed herein.

- (g) **Schedule A/B 55.** In instances where the Debtors were unable to determine which Debtor is the owner, lessor, or lessee of a building, other improved real estate, or land, the Debtors have listed such building, other improved real estate, or land on Schedule A/B for Debtor Specialty Retailers, Inc.
- (h) **Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. Results from an impairment test given the Chapter 11 filing were unavailable at the time that the Schedules and Statements were prepared and therefore several of the Company's intangible asset values may be listed as undetermined. The Debtors report intellectual property assets as net book value based on the Debtors' books and records whenever applicable. These assets are also part of an ongoing marketing effort and thus are currently being valued in connection with possible sale transactions.
- (i) **Schedule A/B 72-Tax refunds and unused net operating losses (NOLs).** The Debtors file federal taxes on a consolidated basis. Net operating losses ("NOLs") and general business credit carryforwards may be available to offset taxable income or reduce the tax liability of the consolidated group, of which Stage Stores, Inc. is the parent. Amounts listed for federal NOLs and general business credit carryforwards are based on the Debtors' reasonable estimates.
- (j) **Schedules A/B-73 – Interests in insurance policies or annuities.** All listed contracts are insurance contracts. As a result, except for the insured Debtors, there are no beneficiaries, face value, cash surrender value, or current value of Debtors' interest.
- (k) **Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.** The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer action were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any

such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- (l) **Schedule D – Creditors who have claims secured by property.** Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor’s Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors’ obligations under the letters of credit run to the issuers, and not to the beneficiaries, thereof.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Detailed descriptions of the Debtors’ prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Debtors’ Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 24] (the “Cash Collateral Motion”).

- (m) **Schedule E/F – Creditors who hold unsecured claims.**

- (i) **Part 1 – Creditors with priority unsecured claims.** The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 87] (the “Taxes Order”), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid or may be paid pursuant to the Taxes Order or pursuant to further Bankruptcy Court order are not listed in Schedule E. The Debtors believe that any non-disputed tax claims for prepetition amounts, whether allowable as a priority or nonpriority claim have been or will be satisfied.

Pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 130] (the “Wages Order”) the Debtors received final authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other employee benefits, in the ordinary course of business. Accordingly, no undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Final Wages Order or pursuant to further Bankruptcy Court order is listed in Schedule E/F Part 1.

- (ii) ***Part 2 – Creditors with nonpriority unsecured claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Debtors generally allocate individual liabilities to particular Debtors. However, in certain cases, it would be a time-consuming and inefficient use of estate resources, or impracticable, to assign a given liability to a particular Debtor based on a contractual obligation. Instead, the Schedules reflect the liability based on the Debtors’ books and records.

Schedule E/F, Part 2 (Statements Part 3, Question 7), contains information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. For the avoidance of doubt, demand letters received from potential litigants that do not list a specific Debtor are listed on the Schedules for Debtor Specialty Retailers Inc., as applicable.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In

addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may or have been be rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F reflect the Debtors' book and records balances as of May 10, 2020. These amounts do not include any prepetition amounts paid under various authority granted by the Bankruptcy Court that have been issued post-petition. The Debtors expect that certain suppliers may continue to receive payments on account of prepetition amounts through the pendency of these cases (as approved by the Bankruptcy Court).

- (n) **Schedule G – Executory contracts and unexpired leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication of items may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the company may have inadvertently listed the incorrect Debtor party.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, may reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors have included contracts in Schedule G that have been rejected since the Petition Date. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In some cases, contract counterparties from dormant legacy businesses and historical acquisitions may not have been updated to reflect assignment to active Debtor entities although the Debtors have assumed and continue to perform under the terms of such agreements. In such cases, Debtors have included such items on Schedule G of Debtor Specialty Retailers Inc.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected on Schedules D and F only.

- (o) **Schedule H – Co-Debtors.** For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

The Debtors have not listed any litigation-related co-Debtors on Schedule H. Instead, all such listings can be found on the Debtors' Schedule E/F.

6. Specific Statements Disclosures.

- (a) **Part 1, Question 2 – Non-business revenue.** Non-business revenue includes such items as royalty income, interest and other income, and management fees.
- (b) **Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case.** Any payments made to the Debtors' bankruptcy case professionals and or insiders within the 90 days prior to the Petition Date are disclosed in response to SOFA 11 and SOFA 30, respectively, and therefore are not listed in response to SOFA 3. Payments made to the Debtors' non-insider employees also are not listed herein.

(c) **Part 2, Question 5 – Repossessions, foreclosures, and returns.** In the ordinary course of business, returns are part of the Debtors’ operations.

(d) **Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(y) of these Global Notes.

Part 3, Question 7 – Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental units. There may be instances where a party has filed a case against both Debtor entities. To the extent both Debtors are named parties to a case, the Debtors have listed such case under Question 7 of the Statements for Debtor Specialty Retailers, Inc.

(e) Additionally, The Debtors have not included workers’ compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 (“HIPAA”).

(f) **Part 6, Question 11 – Payments related to bankruptcy.** All disbursements listed in Statement 11 were initiated and disbursed by Debtor Specialty Retailers Inc. but were for the benefit of all Debtors.

(g) **Part 6, Question 13 – Transfers not already listed on this statement.** Any values listed in the description of the property transferred are estimates and included for illustrative purposes only, as many transactions include adjustments to the purchase price post-closing. Further, the value of each transfer reflects an aggregate transaction value across all of the associated Debtor entities.

(h) **Part 10, Question 18 – Closed financial accounts.** Activity in the financial accounts was limited due to opening and closure of Store Depository Accounts.

(i) **Part 10, Question 20 – Off-premises storage.** The locations listed for off-premise storage do not include shippers that are holding goods in-transit, including but not limited to goods on ships, in trucks, or in warehouses where they may be temporarily stored during the transport process

(j) **Part 13, Question 25 – Other businesses in which the Debtor has or has had an interest.** The Debtors have provided approximate dates for existence of owned or controlled businesses, as exact dates are not readily known or accessible.

(k) **Part 13, Question 26 – Books, records, and financial statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, at the end of each of its fiscal quarters and years, and upon the occurrence of significant events, Stage Stores, Inc. prepares and files with the SEC Form 10-Q Quarterly Reports, Form 10-K Annual Reports, and Form 8K Special Reports (collectively, the “SEC Filings”). The SEC Filings contain consolidated financial information relating to the Debtor and its affiliates. Additionally, the Debtors have historically provided information such as annual reports on their website. Because the SEC Filings and other reports are of public record, the Debtor does not maintain records of the parties who requested or

obtained copies of any of the SEC Filings from the SEC, the Debtor or other sources. In addition, in the ordinary course of business, the Debtors provide certain parties, such as financial institutions, investment banks, debtholders, auditors, potential investors, vendors, and financial advisors, financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

- (l) **Part 13, Questions 27 – Inventories.** The Debtors take inventories on a bi-annual basis in the ordinary course of business. Approximately half of the inventory locations are taken in January and the remainder in July. The inventory at these locations does not overlap. Accordingly, the annual inventory amounts are reported as of the date the inventory was taken.
- (m) **Part 13, Question 30 – Payments, distributions, or withdrawals credited or given to insiders.** Please refer to Question 4 of the Statements for the Debtor regarding all payments to insiders.

Fill in this information to identify the case:

Debtor Name: In re : Stage Stores, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 112,644,771.27

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 112,644,771.27

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 232,101,725.02

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 232,101,725.02

Fill in this information to identify the case:
Debtor Name: In re : Stage Stores, Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

_____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

_____ \$ _____

4. Other cash equivalents (Identify all)

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____ 0.00

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
----	--	------

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=.... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=.... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____	0.00
----------	------

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
-----------------------------------------	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 Specialty Retailers, Inc. 100% N/A \$ _____ Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____		\$ _____
20. Work in progress		\$ _____		\$ _____
21. Finished goods, including goods held for resale		\$ _____		\$ _____
22. Other inventory or supplies		\$ _____		\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Stage Stores, Inc.
Name _____

Case number (if known): 20-32564

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Stage Stores, Inc.
Name _____

Case number (if known): 20-32564

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—		
72.1 Federal Refund Due to Amended Returns From 2016 Fiscal NOL, Credit and Capital Loss Carryback to 2013, 2014 and 2015 Fiscal Years	—	Tax year 2016	\$ 3,577,404.00
Description (for example, federal, state, local)	—		
72.2 Federal Refund Due to CARES Act for Fiscal Year 2018 NOL Carryback to 2013, 2014 and 2015 Fiscal Years	—	Tax year 2018	\$ 8,297,796.00
Description (for example, federal, state, local)	—		
72.3 Franchise Taxes Receivable - State of Louisiana (Estimated)	—	Tax year 2019	\$ 539,575.35
Description (for example, federal, state, local)	—		
72.4 NOLs to Offset Federal Income Taxes in Future Years	—	Tax year Various	\$ 26,981,443.92
Description (for example, federal, state, local)	—		
72.5 NOLs to Offset State Income Taxes in Future Years	—	Tax year Various	\$ 73,248,552.00

73. **Interests in insurance policies or annuities**

73.1 None _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

76.1 None _____ \$ _____

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 None

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ <u>112,644,771.27</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Stage Stores, Inc.
Name

Case number (if known): 20-32564

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 112,644,771.27	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 112,644,771.27	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 112,644,771.27

Fill in this information to identify the case:

Debtor Name: In re : Stage Stores, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

See Schedule D, Part 1 Attachment

\$ 232,101,725.02 \$ Unknown

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

Street

Is the creditor an insider or related party?

- No
- Yes

City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 232,101,725.02

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		

City	State	ZIP Code

Country		

Fill in this information to identify the case:

Debtor Name: In re : Stage Stores, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name _____

Creditor's Notice name _____

Address _____

Basis for the claim:

City _____ State _____ ZIP Code _____

Country _____

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

None _____

Creditor Name _____

Creditor's Notice name _____

Address _____

City State ZIP Code

Country _____

Date or dates debt was incurred _____

Last 4 digits of account _____

number

As of the petition filing date, the claim is: \$ _____

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b. +	\$	0.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	0.00

Fill in this information to identify the case:

Debtor Name: In re : Stage Stores, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<p>2. List all contracts and unexpired leases</p> <p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>See Schedule G Attachment</p> <p>_____ Name</p> <p>_____ Notice Name</p> <p>_____ Address</p> <p>_____ City State ZIP Code</p> <p>_____ Country</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Fill in this information to identify the case:
Debtor Name: In re : Stage Stores, Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32564 (DRJ)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input checked="" type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Stage Stores, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 20-32564 (DRJ)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/19/2020

MM / DD / YYYY

✱ / s / Elaine D. Crowley

Signature of individual signing on behalf of debtor

Elaine D. Crowley

Printed name

Chief Restructuring Officer of Stage
Stores, Inc.

Position or relationship to debtor

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule D, Part 1
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Address	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider / related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	Arch Insurance Company	Attn Treasury/Collateral Department 210 Hudson Street Suite 300 Jersey City, NJ 07311-1107	5/4/2020	336U	N		Unknown	Letter of Credit	N	Y				\$5,500,000.00	Undetermined
2.2	Canam Po LP	c/o Pensyn USA Management Services 1868 Sources Blvd Suite 304 Point-Claire, QC H9R 5R2 Canada	12/20/2017	7150U	N		Unknown	Letter of Credit	N	Y				\$159,700.00	Undetermined
2.3	Liberty Mutual Insurance Company	Attn S.J. Whalen - Securities Analyst 175 Berkeley St Boston, MA 02117	2/17/2015	117U	N		Unknown	Letter of Credit	N	Y				\$389,000.00	Undetermined
2.4	National Union Fire Insurance Co. of Pittsburgh, PA and Affiliates	Attn Mr. Donato Diluzio P.O. Box 923 Wall Street Station New York, NY 10268	5/1/2015	239U	Y	National Union Fire Insurance Co. of Pittsburgh, PA; American Home Assurance Company; The Insurance Company of the State of Pennsylvania; Commerce and Industry Insurance Company; AIG Property Casualty Company; Illinois National Insurance Co., and Granite State Insurance Company, and All Insurance Company; AIG Insurance Company; and New Hampshire Insurance Company.	Unknown	Letter of Credit	N	Y				\$719,064.00	Undetermined
2.5	Pathight	Attn Director or Officer 18 Shipyard Drive Suite 2C Hingham, MA 02043	10/6/2014		Y	Underlying Holders	Inventory, A/R, Cash, FF&E	Prepetition Credit Agreement (Term Loan)	N	Y				\$22,400,000.00	Undetermined
2.6	Wells Fargo Bank, National Association, as Administrative Agent and Collateral Agent	Attn U.S. Standby Trade Services 794 Davis Street 2nd Floor MAC A0283-023 San Leandro, CA 94577-6922	10/6/2014		Y	Underlying Holders	Inventory, A/R, Cash, FF&E	Prepetition Credit Agreement (Asset Based Loan)	N	Y				\$177,933,961.02	Undetermined
2.7	Wells Fargo Bank, National Association, as Term Loan Agent	Attn U.S. Standby Trade Services 794 Davis Street 2nd Floor MAC A0283-023 San Leandro, CA 94577-6922	10/6/2014		Y	Underlying Holders	Inventory, A/R, Cash, FF&E	Prepetition Credit Agreement (Term Loan)	N	Y				\$25,000,000.00	Undetermined
TOTAL:													\$232,101,725.02	Undetermined	

In re: Stage Stores, Inc.

Case No. 20-32564

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

							On which line in Part 1 did you enter the related creditor?
Name	Notice Name	Address 1	City	State	Zip		
Choate Hall & Stewart LLP	Kevin J Simard & Mark D Silva	Two International Place	Boston	MA	02110	2.5, 2.6, 2.7	
Riemer Braunstein LLP	Steven E Fox	Seven Times Square, Suite 2506	New York	NY	10036	2.6, 2.7	

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ACE American Insurance Company	Jason Verhulst	5255 W. Monroe Street	Suite 700		Chicago	IL	60661		Excess D&O; Insurance Policy No. DOXG26813062006	11/1/2020
2.2	Ace Property And Casualty Insurance Company	ACE Property and Casualty Company	436 Walnut Street			Philadelphia	PA	19106		Excess Umbrella; Insurance Policy No. XcqG71517123001	11/1/2020
2.3	Allied World Insurance Company	Richard Cregenzan	550 S. Hope Street	Suite 1825		Los Angeles	CA	90071		Excess D&O - Lead Side A; Insurance Policy No. 3048933	11/1/2020
2.4	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Belen, NM; Insurance Policy No. #6010027749	7/23/2020
2.5	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Chalmette, LA; Insurance Policy No. #6900128756	10/29/2020
2.6	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Crowley, LA; Insurance Policy No. #6010027747	7/21/2020
2.7	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Cut Off, LA; Insurance Policy No. #6900128757	10/29/2020
2.8	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Denham Springs, LA; Insurance Policy No. #6900128755	10/29/2020
2.9	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Galveston, TX; Insurance Policy No. #6010027750	7/20/2020
2.10	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Houston, TX; Insurance Policy No. #6010027752	7/22/2020
2.11	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Liberty, TX; Insurance Policy No. #6900128758	10/29/2020
2.12	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Marrero, LA; Insurance Policy No. #6010034529	11/12/2020
2.13	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Orange, TX; Insurance Policy No. #6010032550	8/20/2020
2.14	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Pocomoke City, MD; Insurance Policy No. #6010037588	11/12/2020
2.15	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Sulfur, LA; Insurance Policy No. #6010031764	8/12/2020
2.16	American Bankers Insurance Co. of Florida		8655 East Via De Ventura			Scottsdale	AZ	85258		Flood - Weslaco, TX; Insurance Policy No. #6010034537	11/12/2020
2.17	American Guarantee And Liability Insurance Company	American Guarantee and Liability Company	4 World Trade Center	150 Greenwich Street, Floor 53		New York	NY	10007		Excess Umbrella; Insurance Policy No. Aec0593761-00	11/1/2020
2.18	Arch Indemnity Insurance Company	Arch Indemnity Insurance Company, Arch Authorized Officer	Attn: General Counsel	300 Plaza Three, 3rd Floor		Jersey City	NJ	07311		Workers' Compensation (IL, IN, KY, MD, MN, MO, NC, OR, PA); Insurance Policy No. 44wci1002903	11/1/2020
2.19	Arch Insurance Company	Arch Indemnity Insurance Company, Arch Authorized Officer	Attn: General Counsel	300 Plaza Three, 3rd Floor		Jersey City	NJ	07311		Business Auto; Insurance Policy No. 41cab0515803	11/1/2020

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.20	Arch Insurance Company	Arch Indemnity Insurance Company, Arch Authorized Officer	Attn: General Counsel	300 Plaza Three, 3rd Floor		Jersey City	NJ	07311		General Liability; Insurance Policy No. 41gpp0515703	11/1/2020
2.21	Arch Insurance Company	Arch Indemnity Insurance Company, Arch Authorized Officer	Attn: General Counsel	300 Plaza Three, 3rd Floor		Jersey City	NJ	07311		Workers' Compensation (All Other States); Insurance Policy No. 41wci0515603	11/1/2020
2.22	Arch Insurance Company and		Arch Indemnity Insurance Company	300 Plaza Three, 3rd Floor		Jersey City	NJ	07311		Policies of Insurance - Wc, Gl, Commercial Auto	11/1/2020
2.23	Aria (SAC) Limited		Bank of Butterfield Building	6th Floor	65 Front Street	Hamilton	HM 12		Bermuda	EPL - Punitive Wrap; Insurance Policy No. AR V15VED191101	11/1/2020
2.24	Axis Insurance Company	Dexter Sookra	725 South Figueroa Street	Suite 3800		Los Angeles	CA	90017		Excess D&O; Insurance Policy No. MNN769057/01/2019	11/1/2020
2.25	Axis Insurance Company	AXIS Commercial Management Solutions	300 Connell Dr.	P.O. Box 357		Berkeley Heights	NJ	07922		Excess EPL; Insurance Policy No. MNN642418/01/2019	11/1/2020
2.26	Axis Specialty Limited		92 Pitts Bay Rd.			Pembroke	HM 8		Bermuda	Punitive Wrap; Insurance Policy No. 1146640119QA	11/1/2020
2.27	BBNA	Attn: General Counsel	1801 S. Bell Street			Arlington	VA	22202		US Income Portfolios Library	
2.28	Beazley Insurance Company	Jordan Benshoof	725 South Figueroa Street	Suite 2050		Los Angeles	CA	90017		Excess D&O; Insurance Policy No. V20B2F190301	11/1/2020
2.29	Beazley Insurance Company, Inc.	James Rizzo	45 Rockefeller Plaza	16th Floor		New York	NY	10111		Primary Employment Practices Liability; Insurance Policy No. V15VED191101	11/1/2020
2.30	Beazley thru Lloyd's	Beazley USA Services, Inc.	30 Batterson Park Rd.			Farmington	CT	06032		Cyber Insurance; Insurance Policy No. PH1902370	11/1/2020
2.31	Beeler, Kaci		103 E Pheasant Dr.			Austin	TX	78753		Talent Services Agreement	Exercisable at any time in Client's discretion
2.32	Burnett Companies Consolidated Inc		9800 Richmond Ave.	Suite 800		Houston	TX	77042		Temporary Placement Services at Support Center	9 mos.
2.33	Canopus Insurance Services	Daniel Nilsen	140 Broadway	Suite 2210		New York	NY	10005		Excess D&O; Insurance Policy No. CUA10322-00	11/1/2020
2.34	Connective Talent Corp		3555 Timmons Ln.	Suite 1500		Houston	TX	77027		Temporary Placement Services at Support Center	6 mos.
2.35	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2021
2.36	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2021
2.37	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.38	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021
2.39	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021
2.40	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021
2.41	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.42	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021
2.43	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.44	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.45	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.46	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	10/31/2020
2.47	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	4/30/2021
2.48	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2021
2.49	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2021
2.50	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021
2.51	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2021
2.52	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.53	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.54	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2021

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.55	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.56	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.57	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2021
2.58	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2020
2.59	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	4/30/2021
2.60	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.61	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	1/31/2021
2.62	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.63	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2024
2.64	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2021
2.65	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2021
2.66	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	9/30/2021
2.67	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2021
2.68	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2021
2.69	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	9/30/2021
2.70	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2021
2.71	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	9/30/2021
2.72	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	10/31/2021
2.73	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2021
2.74	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	9/30/2021
2.75	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2021
2.76	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2020
2.77	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2020
2.78	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2022
2.79	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2022
2.80	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2022
2.81	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	4/30/2022
2.82	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2022
2.83	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2022
2.84	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2022
2.85	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2022
2.86	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	6/30/2021
2.87	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	5/31/2023
2.88	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	8/31/2022
2.89	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	3/31/2021
2.90	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2022
2.91	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	2/28/2022
2.92	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	7/31/2022
2.93	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	12/31/2021
2.94	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	12/31/2022
2.95	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	1/31/2023
2.96	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	12/31/2021
2.97	Enterprise Rent-A-Car		600 Corporate Park Drive			St Louis	MO	63105		Car leases for employees	1/31/2022
2.98	Evanston Insurance Company (Markel)	Evanston Insurance Company	333 North Point Center East, 3rd Floor			Atlanta	GA	30022		All-Risk Property - Excess; Insurance Policy No. MKLV11XP008159	5/31/2021
2.99	Express Services, Inc., dba Express Employment Professionals		9701 Boardwalk Blvd.			Oklahoma City	OK	73162		Temporary Placement Services at Jacksonville DC	5 mos.
2.100	First Specialty Insurance Corporation (Swiss Re)	First Specialty Insurance Corporation	1150 Sanctuary Parkway, Suite 425			Alpharetta	GA	30009		All-Risk Property - Primary; Insurance Policy No. ESP 2004782 00	5/31/2021
2.101	Freedom Specialty Insurance Co.	Eric Pittard	7 World Trade Center	250 Greenwich Street	37th Floor	New York	NY	10007		Excess D&O; Insurance Policy No. XMF1909343	11/1/2020
2.102	Glazer, Michael		Address on File							Employment Contract	1 yr; 1 mo. - agreements evergreen for 3-year term unless notice is given

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.103	Gray, Amy B		Address on File							Employment Contract	1 yr; 1 mo. - agreements evergreen for 3-year term unless notice is given
2.104	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Conroe, TX; Insurance Policy No. #9905625319	7/14/2020
2.105	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Crystal City, MO; Insurance Policy No. #9905625315	7/14/2020
2.106	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Marietta, OH; Insurance Policy No. #9905625326	7/14/2020
2.107	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Moultrie, GA; Insurance Policy No. #9905625318	7/14/2020
2.108	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Mt. Pleasant, TX; Insurance Policy No. #8705625327	8/16/2020
2.109	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Pasadena, TX; Insurance Policy No. #9905625324	7/14/2020
2.110	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Pleasanton, TX; Insurance Policy No. #8705625330	8/16/2020
2.111	Hartford Insurance Co. of the Midwest		One Hartford Plaza			Hartford	CT	06155		Flood - Seminole, OK; Insurance Policy No. #8705625331	8/16/2020
2.112	Haubiel, Charles W., II		7658 Slate Ridge Blvd.			Reynoldsburg	OH	43068		Acting General Counsel - Legal Services Agreement	Open-ended/ must give 7 days notice
2.113	Illinois National Insurance Co.	Sam Taylor	2929 Allen Parkway	Ste. 1300		Houston	TX	77019		Employed Lawyers Liability; Insurance Policy No. 23820655	11/1/2020
2.114	Illinois National Insurance Co.	Wills Carberry	175 Water Street	#14		New York	NY	10038		Excess D&O - Side A; Insurance Policy No. 23820660	11/1/2020
2.115	Illinois National Insurance Co.	Sam Taylor	2929 Allen Parkway	Ste. 1300		Houston	TX	77019		Fiduciary Liability; Insurance Policy No. 23822821	11/1/2020
2.116	Illinois National Insurance Company (AIG)	Wills Carberry	175 Water Street	#14		New York	NY	10038		Primary Directors & Officers Liability; Insurance Policy No. 23820501	11/1/2020
2.117	ISS Corporate Solutions, Inc.		702 King Farm Boulevard, Suite 400			Rockville	MD	20850		Executive Compensation Benchmarking and Analytics	12/30/2020
2.118	Landmark American Insurance Company		945 East Paces Ferry Rd NE, Suite 1800			Atlanta	GA	30326		All-Risk Property - Excess; Insurance Policy No. LHD913315	5/31/2021
2.119	Lloyd's of London (Ascot Syndicate) - Terrorism	Lloyd's of London (Ascot Syndicate)	825 Town & Country Lane, Suite 500			Houston	TX	77024		Terrorism Insurance; Insurance Policy No. JP20MF499M3X	5/31/2021
2.120	Lloyd's of London (Various Syndicates)	Lloyd's of London (Various Syndicates) - Notice to RK Harrison	One Creechchurch Place			London		EC3A 5AF	United Kingdom	All-Risk Property - Excess Insurance; Insurance Policy No. PG2003123	5/31/2021
2.121	Lloyd's of London (Various Syndicates)	Lloyd's of London (Various Syndicates) - Notice to RK Harrison	One Creechchurch Place			London		EC3A 5AF	United Kingdom	All-Risk Property - Primary Insurance; Insurance Policy No. PG2002306	5/31/2021

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.122	Lundy, Russell A, II		Address on File							Employment Contract	2 yrs, 2 mos. - agreements evergreen for 3-year term unless notice is given
2.123	North American Specialty	North American Specialty Insurance Company	1200 Main Street	Suite 800		Kansas City	MO	64105		Workers' Compensation (TX Non-Subscriber); Insurance Policy No. Epg1000026-10	11/1/2020
2.124	Old Republic Insurance Company	Luke Knowles	8101 East Prentice Avenue	Suite 825		Greenwood Village	CO	80111		Excess D&O - Side A; Insurance Policy No. ORPRO43500	11/1/2020
2.125	Primary Services		9811 Katy Freeway	Suite 300		Houston	TX	77024		Temporary Placement Services at Support Center	4 mos.
2.126	Sidley Austin LLP	William S. Eckland	1501 K Street, N.W.			Washington	DC	20005		Legal services in connection with the negotiation, evaluation and redesign of the private label credit card program	Terminable at any time with notice
2.127	The Insurance Company Of The State Of Pittsburgh, Pennsylvania (Aig)	The Insurance Company of the State of Pittsburgh, Pennsylvania	175 Water Street, 18th Floor			New York	NY	10038		Foreign Commercial Package; Insurance Policy No. Wr10007074	5/1/2021
2.128	The North River Insurance Co.	Sean Lukac	101 Hudson St	32nd Floor		Jersey City	NJ	07032		Excess D&O; Insurance Policy No. 5771005983	11/1/2020
2.129	Tokio Marine HCC - Specialty Group	Anthony Ray	37 Radio Circle Dr.			Mount Kisco	NY	10549		Special Risk Insurance; Insurance Policy No. U716-85085	11/1/2021
2.130	Travelers Property Casualty Company Of America		One Tower Square			Hartford	CT	06183		Umbrella Liability ; Insurance Policy No. Zup-16n51251-19-Nf	11/1/2020
2.131	Underwriters at Lloyd's (ANV)	Steve DiNicolas	Harborside Two	200 Hudson Street	Suite 800	Jersey City	NJ	07311		Excess D&O; Insurance Policy No. ANV134318A	11/1/2020
2.132	UniFirst Holdings, Inc.	Attn: Location Manager in Texas	9019 Railwood Drive			Houston	TX	77078		Uniform rental Jacksonville DC	5/16/2021
2.133	Weber, Thorsten I		Address on File							Employment Contract	2yrs, 4 mos. - agreements evergreen for 3-year term unless notice is given
2.134	Wesco Insurance Company	Jim Seymour	233 N. Michigan Ave.	Suite 1200		Chicago	IL	60601		Excess D&O; Insurance Policy No. EUW180635200	11/1/2020
2.135	Williams, Steven R		Address on File							Employment Contract	Less than 1 mo. - agreements evergreen for 3-year term unless notice is given
2.136	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Abbeville, LA; Insurance Policy No. #171151670257	8/29/2020
2.137	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Bastrop, TX; Insurance Policy No. #421151670233	8/29/2020
2.138	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Brownsville, TX; Insurance Policy No. #421151670258	8/29/2020
2.139	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Cleveland, MS; Insurance Policy No. #231151670229	8/29/2020
2.140	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Fremont, NE; Insurance Policy No. #261151670208	8/29/2020

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.141	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Gainesville, TX; Insurance Policy No. #421151670227	8/29/2020
2.142	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Houma, LA; Insurance Policy No. #171151674330	9/8/2020
2.143	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Houston, TX; Insurance Policy No. #4201151670206	8/29/2020
2.144	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Houston, TX; Insurance Policy No. #421151670242	8/29/2020
2.145	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Junction City, KS; Insurance Policy No. #151151670212	8/29/2020
2.146	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - La Place, LA; Insurance Policy No. #171151670254	8/29/2020
2.147	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Lufkin, TX; Insurance Policy No. #421151670221	8/29/2020
2.148	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Marion, NC; Insurance Policy No. #321151670230	8/29/2020
2.149	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Moline, IL; Insurance Policy No. #121151670218	8/29/2020
2.150	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Monroe, LA; Insurance Policy No. #171151670268	8/29/2020
2.151	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - New Iberia, LA; Insurance Policy No. #171151670269	8/29/2020
2.152	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Pennsville, NJ; Insurance Policy No. #291151670278	8/29/2020
2.153	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Saint Albans, WV; Insurance Policy No. #471151670225	8/29/2020
2.154	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Sand Springs, OK; Insurance Policy No. #351151670235	8/29/2020
2.155	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Springfield, VT; Insurance Policy No. #441151670203	8/29/2020
2.156	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Sterling, CO; Insurance Policy No. #051151670260	8/29/2020
2.157	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - West Memphis, AR; Insurance Policy No. #031151670241	8/29/2020
2.158	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - West Monroe, LA; Insurance Policy No. #171151670245	8/29/2020
2.159	Wright National Flood Ins. Co		801 94th Ave.			St. Petersburg	FL	33702		Flood - Wharton, TX; Insurance Policy No. #421151670244	8/29/2020

In re: Stage Stores, Inc.
 Case No. 20-32564
 Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.160	Xcelerate Media, Inc.		61 West Bridge Street			Dublin	Ohio	43017		Custom course development (elearning)	Continues until terminated
2.161	XL Specialty Insurance Company	Gregory Bangs	100 Constitution Plaza # 17			Hartford	CT	06103		Crime; Insurance Policy No. ELU164677-19	11/1/2020
2.162	XL Specialty Insurance Company	Shayna Whyte	100 Constitution Plaza # 17			Hartford	CT	06103		Excess D&O - Side A; Insurance Policy No. ELU16467219	11/1/2020
2.163	XL Specialty Insurance Company	Shayna Whyte	100 Constitution Plaza # 17			Hartford	CT	06103		Excess D&O; Insurance Policy No. ELU164669-19	11/1/2020
2.164	Zurich American Insurance Company		1001 Summit Blvd, Suite 1700			Atlanta	GA	30319		All-Risk Property - Primary; Insurance Policy No. #MLP0147494-02	5/31/2021

In re: Stage Stores, Inc.**Case No. 20-32564**

Schedule H

Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	Arch Insurance Company	X		
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	Canam Po LP	X		
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	Liberty Mutual Insurance Company	X		
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	National Union Fire Insurance Co. of Pittsburgh, PA and Affiliates	X		
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	Pathlight	X		
Specialty Retailers, Inc.	2425 West Loop South	Houston	TX	77027	Wells Fargo Bank, National Association	X		