

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION

IN RE: ) ) REGIONAL HOUSING & COMMUNITY ) SERVICES CORP., et al., ) ) Debtors. ) ) _____)	CHAPTER 11  Jointly Administered Under CASE NO. 21-41034-pwb
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**NOTICE REQUIRING FILING OF PROOFS OF CLAIM  
AND REQUESTS FOR PAYMENT OF ADMINISTRATIVE  
EXPENSE CLAIMS UNDER 11 U.S.C. § 503(b)(9)**

**TO ALL CREDITORS AND PARTIES IN INTEREST OF THE FOLLOWING DEBTORS  
IN POSSESSION:**

DEBTOR	ADDRESS	CASE NO.	EID#
RHCSC Rome AL Holdings	1168 Chulio Road, SE, Rome, GA 30161 P.O. Box 2568, Hickory, NC 28603	21-41032	82-4596578
RHCSC Rome Health Holdings LLC	1168 Chulio Road, SE, Rome, GA 30161 P.O. Box 2568, Hickory, NC 28603	21-41033	82-4777678
Regional Housing & Community Services Corporation	400 2nd Avenue, NW, Hickory, NC 28601 P.O. Box 2568, Hickory, NC 28603	21-41034	81-4699259
RHCSC Columbus AL Holdings LLC	6830 River Road, Columbus, GA 31904 P.O. Box 2568, Hickory, NC 28603	21-41035	82-4660912
RHCSC Columbus Health Holdings LLC	6830 River Road, Columbus, GA 31904 P.O. Box 2568, Hickory, NC 28603	21-41036	82-4868190
RHCSC Douglas AL Holdings LLC	1360 W. Gordon Street, Douglas, GA 31533 P.O. Box 2568, Hickory, NC 28603	21-41037	82-4699292
RHCSC Douglas Health Holdings LLC	1360 W. Gordon Street, Douglas, GA 31533 P.O. Box 2568, Hickory, NC 28603	21-41038	82-4850985
RHCSC Montgomery I AL Holdings LLC	3920 Antoinette Drive, Montgomery, AL 36111 P.O. Box 2568, Hickory, NC 28603	21-41039	82-4680861
RHCSC Montgomery I Health Holdings LLC	3920 Antoinette Drive, Montgomery, AL 36111 P.O. Box 2568, Hickory, NC 28603	21-41040	82-4886334
RHCSC Montgomery II AL Holdings LLC	3300 Lynchburg Drive, Montgomery, AL 36116 P.O. Box 2568, Hickory, NC 28603	21-41041	82-4716391
RHCSC Montgomery II Health Holdings LLC	3300 Lynchburg Drive, Montgomery, AL 36116 P.O. Box 2568, Hickory, NC 28603	21-41043	82-4905643

<b>DEBTOR</b>	<b>ADDRESS</b>	<b>CASE NO.</b>	<b>EID#</b>
RHCSC Savannah AL Holdings LLC	249 Holland Drive, Savannah, GA 31419 P.O. Box 2568, Hickory, NC 28603	21-41044	82-4613670
RHCSC Savannah Health Holdings LLC	249 Holland Drive, Savannah, GA 31419 P.O. Box 2568, Hickory, NC 28603	21-41046	82-4793294
RHCSC Social Circle AL Holdings LLC	621 N. Cherokee Road, Social Circle, GA 30025 P.O. Box 2568, Hickory, NC 28603	21-41047	82-4637581
RHCSC Social Circle Health Holdings LLC	621 N. Cherokee Road, Social Circle, GA 30025 P.O. Box 2568, Hickory, NC 28603	21-41048	82-4833377
RHCSC Gainesville AL Holdings LLC	2030 Windward Lane, Gainesville, GA 30501 P.O. Box 2568, Hickory, NC 28603	21-20922	82-4624178
RHCSC Gainesville Health Holdings LLC	2030 Windward Lane, Gainesville, GA 30501 P.O. Box 2568, Hickory, NC 28603	21-20923	82-4816552

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On August 26, 2021 (the “**Petition Date**”), the above listed debtors and debtors-in-possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the “**Court**”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.
2. On August 27, 2021, the Court entered an order jointly administering these Chapter 11 cases under Case No. 21-41034 for procedural purposes only. Although the cases are being jointly administered for procedural purposes, they have not been substantively consolidated at this time.
3. On April 15, 2022, the Court entered an order (the “**Bar Date Order**”) establishing (a) **5:00 p.m. (Eastern) on May 31, 2022**, as the last date for the filing of proofs of claim and requests for payment of administrative expense claims under 11 U.S.C. § 503(b)(9) against any of the Debtors.
4. Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in Paragraph 9 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against any of the Debtors arising or deemed to have arisen prior to the Petition Date, or any person or entity asserting a claim for payment pursuant to 11 U.S.C. § 503(b)(9) based on the value of goods received by one or more of the Debtors within twenty (20) days prior to the Petition Date, is required to file an original, separate, completed and executed proof of claim (a “**Proof of Claim**”) with KCC, LLC, the Debtors’ claims agent (the “**Claims Agent**”), substantially in conformity with the Proof of Claim form attached hereto, on or before 5:00 p.m. (Eastern) on the Bar Date. All Proofs of Claim must be sent to the Claims Agent at the following address:

**Regional Housing Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245**

**Proofs of Claim may not be sent by facsimile or telecopy. Proofs of Claim will be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (Eastern) on the Bar Date.**

5. Any person or entity asserting a Claim against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim form, the Debtors will treat such Claim as filed against the first listed Debtor only. Any Proof of Claim which does not designate a Debtor will be prima facie cause to object to the Claim.

6. For purposes of the Bar Date Order and this notice, the term “claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

7. Acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before 5:00 p.m. (Eastern) on the Bar Date.

8. Notwithstanding the foregoing, the following persons and entities need not file a proof of claim by the Bar Date:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity (i) whose claim is listed on the Schedules, (ii) whose claim is **not** described as “unknown,” “disputed,” “contingent” or “unliquidated,” and (iii) who does not dispute the amount or nature of its claim or the Debtor against which the claim is scheduled as set forth in the Schedules;
- (c) any person or entity asserting a claim under Section 507(a)(1) of the Bankruptcy Code as an administrative expense of the Bankruptcy Case, **EXCEPT** for those parties asserting a claim pursuant to Section 503(b)(9) of the Bankruptcy Code, which claims must be filed as set forth herein;
- (d) any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;

- (e) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors;
- (f) any holder of Claims for repayment of principal, interest or other applicable fees and/or charges on or under the following bonds (collectively, the “**Bonds**”):
  - Series 2018A Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
  - Series 2018B Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
  - Series 2018C Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors; and
  - Series 2018D Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;

*provided however, that in the event a holder of the above-referenced Bonds seeks to assert a Claim other than a Claim related to the Bonds (a “Non-Bond Claim”), such holder shall be required to file a proof of claim for its Non-Bond Claim on or before the Bar Date unless another exception applies;*

- (g) UMB Bank, N.A. as successor trustee (the “**Trustee**”) with respect to the Bonds referenced in section (f) above; and
- (h) any current resident of one of the Debtors’ facilities who asserts a Claim for a deposit against one or more Debtors arising under a residency agreement; however, and notwithstanding any other provision of this Motion or any Order entered on the Motion, any current or former resident who asserts any type or category of Claim against the Debtors, other than a Claim for a deposit against one or more Debtors arising under a residency agreement, must file such a Claim on or before the expiration of the Bar Date. Examples of Claims which are subject to the Bar Date include, without limitation, Claims against the Debtors for negligence, intentional injury, malpractice, or generally arising under applicable tort law.

9. Any person or entity that is required to file a timely Proof of Claim in the form and manner specified by the Bar Date Order and that fails to do so on or before 5:00 p.m. (Eastern) on the Bar Date, shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against the Debtors, their estates, or their successors or assigns.

10. Each Proof of Claim filed must: (i) be signed; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the Proof of Claim form attached

hereto; and (vi) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

12. Holders of claims against the Debtors are listed in the Debtors' Schedules of Assets and Liabilities (the "**Schedules**"). Copies of the Debtors' Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). Additionally, the Schedules and Bar Date Order may be downloaded from the website of the Debtor's Claims Agent at <http://www.kccllc.net/RegionalHousing>.

**13. THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ATTORNEY IF YOU HAVE QUESTIONS, SUCH AS TO WHETHER YOU HOLD A CLAIM AGAINST ONE OR MORE OF THE DEBTORS AND WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

14. If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC, by telephone at (888) 249-2792 (U.S./Canada) or (310) 751-2607 (International) or by e-mail at [RegionalHousingInfo@kccllc.com](mailto:RegionalHousingInfo@kccllc.com).