

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

(Chapter 11)

PREMIER KINGS, INC., *et al.*,¹

Case No. 23-02871-TOM

Debtors.

(Jointly Administered)

**NOTICE OF (A) ENTRY OF THE CONFIRMATION
ORDER; (B) EFFECTIVE DATE OF THE PLAN; (C) SUBSTANTIAL
CONSUMMATION OF THE PLAN; AND (D) BAR DATES FOR
CERTAIN ADMINISTRATIVE, PROFESSIONAL AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Confirmation of the Plan. The debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”) hereby give notice that, on May 1, 2024, the Honorable Tamara O. Mitchell, United States Bankruptcy Judge for the Northern District of Alabama, entered an order [Dkt. No. 627] (the “Confirmation Order”) confirming the Debtors’ *Second Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* (the “Plan”).² The Plan is attached as Exhibit A to the Confirmation Order.

2. Effective Date. Pursuant to the Confirmation Order, the Debtors hereby certify and give notice that the Plan became effective in accordance with its terms, as set forth in Article 9.1 of the Plan, on May 3, 2024 (the “Effective Date”).

3. Substantial Consummation. The Debtors hereby give notice that, as defined by section 1101(2) of the Bankruptcy Code, the Plan has been substantially consummated.

4. Discharges, Releases, Exculpation and Injunctions. The Plan provides for discharges, releases, exculpation and injunctions of certain conduct. The injunctions in the Plan include, among other things, a permanent injunction of the commencement or prosecution by any person or entity, whether directly, derivatively or otherwise, of any Claims, obligations, suits,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

² Unless otherwise defined in this Notice, capitalized terms used herein have the meanings set forth in the Plan.



judgments, damages, demands, debts, rights, Causes of Action or liabilities released, exculpated or satisfied pursuant to the Plan.

5. Bar Date for Allowed Accrued Professional Compensation Claims. All final requests for payment of Accrued Professional Compensation Claims (the “Final Fee Applications”) must be filed no later than July 2, 2024 (*i.e.*, sixty (60) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan.

6. Bar Date for Administrative Claims. Requests for payment of Administrative Claims, other than Claims for Professional Fee Claims, must be filed with the Court and served on counsel for the Plan Administrator, no later than the Final Administrative Claims Bar Date on June 2, 2024 (*i.e.*, the thirtieth (30th) day following the Effective Date).

7. Bar Date for Rejection Damages Claims. Except as set forth in Article 8.1 of the Plan, all executory contracts and unexpired leases of the Debtors have been rejected as of the Effective Date. Claims created by the rejection of executory contracts and unexpired leases under the Plan must be filed with the Court and served on the Plan Administrator no later than June 2, 2024 (*i.e.*, the thirtieth (30th) day following the Effective Date). Any Claims arising from the rejection of an executory contract or unexpired lease under the Plan for which proofs of Claim are not timely filed within that time period will be forever barred from assertion against the Debtors, the Estates, the Plan Administrator, their successors and assigns, and their assets and properties. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in the Plan. Unless otherwise ordered by the Court, all such Claims that are timely filed as provided herein shall be treated as General Unsecured Claims under the Plan and shall be subject to the provisions of Article 4.3(c) therein

8. Copies of Plan and Confirmation Order. Any party in interest who wishes to obtain a copy of the Plan, any exhibits to the Plan or the Confirmation Order may view and download such documents at (i) the Debtors’ case website (<https://www.kccllc.net/premierkings>); or (ii) the Court’s website (<https://www.alnb.uscourts.gov/>) (PACER account required).

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Dated: May 3, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr. _____

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** Admitted Pro Hac Vice*