

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
NVN Liquidation, Inc., *et al.*,)
f/k/a NOVAN, INC.,¹) Case No. 23-10937 (LSS)
)
Debtors.) Jointly Administered
)

**AMENDED² NOTICE OF AGENDA FOR HEARING
SCHEDULED FOR DECEMBER 15, 2023, AT 10:00 A.M. (ET)**

This hearing will be conducted in-person. Any exceptions must be approved by chambers.

Parties may observe the hearing remotely by registering with the Zoom link below no later than December 15, 2023, at 8:00 a.m.

https://debuscourts.zoomgov.com/meeting/register/vJlSdOqvqzMrH9vASLL5x8_y1_Txu_k6WGkU#/registration

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

Topic: Novan, Inc., et al.
Time: December 15, 2023 at 10:00 a.m. (Eastern Time)

MATTER GOING FORWARD

1. Debtors’ Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Chapter 11 Plan of Liquidation on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief ([D.I. 439](#), filed 11/22/23).

¹ The Debtors in these chapter 11 cases, along with the last four digitals of the Debtors’ federal tax identification number (if applicable), are: NVN Liquidation, Inc., (f/k/a Novan, Inc.) (7682) and EPI Health, LLC (9118). The corporate headquarters and the mailing address for the Debtors is P.O. Box 64, Pittsboro, NC 27312.

² Amended items appear in bold.



Response Deadline: December 6, 2023, at 4:00 p.m. (ET); extended to December 11, 2023, at 12:00 p.m. (ET) for the Office of the United States Trustee (the “U.S. Trustee”)

Responses Received:

- a) Informal comments received from the U.S. Trustee

Related Documents:

- a) Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors ([D.I. 438](#), filed 11/22/23);
- b) Notice of Filing of Revised Order (I) Approving the Combined Disclosure Statement and Chapter 11 Plan of Liquidation on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief ([D.I. 458](#), filed 12/13/23);
- c) Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors ([D.I. 459](#), filed 12/13/23);
- d) Redline Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors ([D.I. 460](#), filed 12/13/23); **and**
- e) **Notice of Committee Letter in Support of the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors ([D.I. 464](#), filed 12/14/23).**

Status: This matter is going forward.

FEE APPLICATIONS

- 2. First Interim Fee Application Hearing

Related Documents:

- a) See attached [Exhibit A](#).

Status: This matter is going forward.

Dated: December 14, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Scott D. Jones

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