

Hearing Date: November 19, 2020 at 11:00 a.m. (ET)  
Objection Deadline: November 12, 2020 at 4:00 p.m. (ET)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re:</i>	:	
	:	<b>Chapter 11</b>
	:	
<b>JCK LEGACY COMPANY, et al.,</b>	:	<b>Case No. 20-10418 (MEW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
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**OMNIBUS NOTICE OF HEARING TO CONSIDER FINAL APPLICATIONS  
OF THE PROFESSIONALS OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF JCK LEGACY COMPANY, ET AL., FOR ALLOWANCE  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that on October 29, 2020, certain professionals retained to perform services to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 bankruptcy cases filed the following applications for compensation for services rendered and reimbursement of expenses (collectively, the “UCC Fee Applications”):

<sup>1</sup> The last four digits of Debtor JCK Legacy Company’s tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816..



- *Final Application of Moelis & Company LLC For Approval And Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred As Investment Banker And Financial Advisor For The Official Committee Of Unsecured Creditors From March 9, 2020 Through And Including September 30, 2020 [ECF No. 941];*
- *Seventh Monthly And Final Application Of Berkeley Research Group, LLC For Compensation For Services Rendered And Reimbursement Of Expenses As Co-Financial Advisor To The Official Committee Of Unsecured Creditors During The Period From February 26, 2020 Through September 30, 2020 [ECF No. 942];*
- *Final Fee Application Of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Unsecured Creditors For Services And Disbursements For The Period Of February 26, 2020 Through September 30, 2020 [ECF No. 945]; and*
- *Second Interim and Final Fee Application of Stroock & Stroock & Lavan LLP, Counsel to the Official Committee of Unsecured Creditors of JCK Legacy Company, et al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During (I) the Second Interim Fee Period from June 1, 2020 through and including September 30, 2020, and (II) the Final Fee Period from February 26, 2020 through and including September 30, 2020 [ECF No. 948].*

**PLEASE TAKE FURTHER NOTICE** that a hearing will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the “Bankruptcy Court”) on **November 19, 2020 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, unless the telephonic hearing procedures set forth in General Order M-543 (Morris, C.J.) (as may be amended) remain in effect as of that date, in which case the Hearing shall be held telephonically via Court Solutions LLC. Instructions to register for Court Solutions LLC are attached to Gen. Ord. M-543.

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for pro se parties) can be found by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and clicking on the “Coronavirus COVID-19 Protocol” banner.

**PLEASE TAKE FURTHER NOTICE** that the following UCC Fee Applications will be considered at the Hearing:

<b>Applicant</b>	<b>Final Fee Period</b>	<b>Interim Fees Sought</b>	<b>Interim Expenses Sought</b>
<b>Moelis &amp; Company LLC</b> <i>Investment Banker to the Official Committee of Unsecured Creditors</i>	3/9/2020 – 9/30/2020	\$3,645,000.00	\$74,192.59
<b>Berkeley Research Group, LLC</b> <i>Co-Financial Advisor to the Official Committee of Unsecured Creditors</i>	2/26/2020 – 9/30/2020	\$2,019,267.19	\$6,339.47
<b>Dundon Advisers LLC</b> <i>Co-Financial Advisor to the Official Committee of Unsecured Creditors</i>	2/26/2020 – 9/30/2020	\$97,761.37	\$140.00
<b>Stroock &amp; Stroock &amp; Lavan LLP</b> <i>Counsel to the Official Committee of Unsecured Creditors</i>	2/26/2020 – 9/30/2020	\$7,194,817.82	\$98,450.34

**PLEASE TAKE FURTHER NOTICE** that responses or objections, if any, to the relief requested in the UCC Fee Applications: (i) must be made in writing; (ii) shall state with particularity the grounds therefor; (iii) shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York; (iv) must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General

Order M-399 and the User's Manual for the Electronic Case Filing System can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system, and by all other parties in interest, with an electronic copy emailed directly to Chambers at [wiles.chambers@nysb.uscourts.gov](mailto:wiles.chambers@nysb.uscourts.gov), in accordance with the Judge's chambers instructions and served in accordance with General Order M-399 and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m), and 9007 Implementing Certain Notice and Case Management Procedures* [ECF No. 106]; and (v) served upon the undersigned so as to be actually received no later than **November 12, 2020 at 4:00 p.m. (prevailing Eastern Time)** (the "Objection Deadline"). The ECF docket number to which the filing relates shall be included in the upper right hand corner of the caption of all responses or objections.

**PLEASE TAKE FURTHER NOTICE** that copies of the UCC Fee Applications can be obtained through the Bankruptcy Court's electronic case filing system at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) using a PACER password (to obtain a PACER password, go to the PACER website, [www.pacer.gov](http://www.pacer.gov)) or the website maintained by the Debtors' noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/McClatchy>.

**PLEASE TAKE FURTHER NOTICE** that only objections made in writing and timely filed and received will be considered by the Bankruptcy Court at the hearing to consider the UCC Fee Applications.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the UCC Fee Applications may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

Dated: October 29, 2020  
New York, New York

**STROOCK & STROOCK & LAVAN LLP**

/s/ Erez E. Gilad

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