

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>CD LIQUIDATION CO. PLUS, LLC, f/k/a CYNERGY DATA, LLC, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 09-13038 (KG)</p> <p>Jointly Administered</p> <p><b>Related Docket Nos.: 1190 and 1202</b></p>
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**NOTICE OF EFFECTIVE DATE OF  
JOINT PLAN OF LIQUIDATION OF CD LIQUIDATION CO., LLC,  
CD LIQUIDATION CO. PLUS, LLC, AND CYNERGY DATA HOLDINGS, INC.**

To All Creditors, Interest Holders And Other Parties-In-Interest:

**Confirmation of Plan of Reorganization and Occurrence of Effective Date**

**PLEASE TAKE NOTICE** that on September 1, 2009 (the “Petition Date”), the above captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court entered an order (the “Confirmation Order”) (Docket No. 1202) confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings, Inc. (the “Plan”) (Docket No. 1190) on December 21, 2010 (the “Confirmation Date”). Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Plan and the Confirmation Order may be obtained by contacting, in writing, Kurtzman Carson Consultants LLC (“KCC”), Claims & Noticing Agent for Cynergy Data, 2335 Alaska Avenue, El Segundo, CA 90245. The Plan and Confirmation Order are also available free of charge on KCC’s website located at <http://www.kccllc.net/Cynergydata>. The Plan and the Confirmation Order can also be viewed on the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). You may also contact KCC at (866) 967-0497.

**PLEASE TAKE FURTHER NOTICE** that the Plan became effective on January 14, 2011 (the “Effective Date”). Each of the conditions to the Effective Date have been satisfied or waived in accordance with Article IX of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order and their respective terms and provisions, are binding on the Debtor, any entity acquiring or receiving property or a distribution under the Plan, and any present or former holder of a Claim

<sup>1</sup> The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.



against or Interest in Debtor and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Interest of such holder is impaired under the Plan and whether or not such holder or voted to accept or reject the Plan (or abstained from voting on the Plan).

**Deadline for Filing Administrative Expense Claims**

**PLEASE TAKE FURTHER NOTICE** that under the Confirmation Order and Article XII(A)(1) of the Plan, the Court established an Administrative Claims Bar Date for filing of all Administrative Claims, other than (i) holders of Administrative Claims that are based on liabilities incurred in the ordinary course of the Debtors' businesses (other than Claims of governmental units for Taxes (and for interest and/or penalties related to such Taxes)) which, unless objected to by the Debtors or the Liquidation Trustee, shall be paid by the Debtors or the Liquidation Trust, as the case may be, in Cash, pursuant to the terms and conditions of the particular transaction giving rise to such Administrative Claim, (ii) any fees owing to the Office of the United States Trustee and (ii) any and all claims for fees payable pursuant to section 1930 of title 28 of the United States Code, **which date will be forty-five (45) days after the Effective Date**. Holders of asserted Administrative Claims must submit proofs of Administrative Claim on or before such Administrative Claims Bar Date or forever be barred from doing so.

Dated: January 14, 2011  
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

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