| Case | 2:23-bk-12359-SK Doc 643 Filed 08/07 Main Document F | /23 Entered 08/07/23 15:27:56 Decr Docket #0643 Date Filed: 08/07/2023 aye I UI 22 |
|----------------------------|---|--|
| 1 2 3 4 5 6 | SHEPPARD, MULLIN, RICHTER & HAMPTO JUSTIN R. BERNBROCK (admitted <i>pro hac vi</i> CATHERINE JUN (admitted <i>pro hac vice</i>) ROBERT B. McLELLARN (admitted <i>pro hac v</i> 321 North Clark Street, 32nd Floor Chicago, Illinois 60654 Telephone: 312.499.6300 Email: jbernbrock@sheppardmullin.com cjun@sheppardmullin.com | ce) |
| 7 8 9 10 | JENNIFER L. NASSIRI, SBN 209796 ALEXANDRIA G. LATTNER, SBN 314855 1901 Avenue of the Stars, Suite 1600 Los Angeles, CA 90067-6055 Telephone: 310.228.3700 Email: jnassiri@sheppardmullin.com alattner@sheppardmullin.com | |
| 11 | Counsel to Debtors and Debtors in Possession UNITED STATES B | ANKRUPTCY COURT |
| 12 13 | | FORNIA - LOS ANGELES DIVISION |
| 14 | In re: | Case No.: 2:23-bk-12359-SK |
| 14 15 16 | BEVERLY COMMUNITY HOSPITAL ASSOCIATION, dba BEVERLY HOSPITAL (A NONPROFIT PUBLIC BENEFIT CORPORATION), <i>et al</i> , ¹ | Jointly administered with: Case No: 2:23-bk-12360-SK Case No: 2:23-bk-12361-SK |
| 17 | Debtors, | Chapter 11 Case |
| 18 19 20 21 22 | Affects all Debtors Affects Beverly Community Hospital Association Affects Montebello Community Health Services, Inc. | NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES DESIGNATED BY WHITE MEMORIAL MEDICAL CENTER D/B/A ADVENTIST HEALTH WHITE MEMORIAL FOR ASSUMPTION AND ASSIGNMENT [Related Docket Nos. 308, 378, 412, 450, 635, 638] |
| 23 24 25 | □ Affects Beverly Hospital Foundation | Date: August 17, 2023 Time: 9:00 a.m. Judge: Hon. Sandra R. Klein Place: Zoom.Gov |
| 26 27 28 | are: Beverly Community Hospital Association d/b | ast four digits of each debtor's federal tax identification number, b/a Beverly Hospital (6005), Montebello Community Health ation (9685) -1- 231235923080700000000007 |

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TO THE HONORABLE SANDRA R. KLEIN, UNITED STATES TRUSTEE,
 REGION 16, ALL OF THE DEBTORS' SECURED CREDITORS, TOP 30 UNSECURED
 CREDITORS, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL
 OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on May 23, 2023, the above-captioned debtors and debtors
in possession (the "Debtors")² filed their Debtors' Notice of Motion and Motion for the Entry of an
Order (I) Approving Asset Purchase Agreement for Stalking Horse Purchaser and for Prospective
Overbidders, (II) Approving Bid Protections, (III) Approving Bidding Procedures, (IV) Scheduling
Certain Dates Thereto, and (V) Approving Form of Notice; and (VI) Scheduling Court Hearing to
Approve Sale Free and Clear to the Successful Bidder [Docket No. 308] (the "Bidding Procedures
Motion").

PLEASE TAKE FURTHER NOTICE that on June 2, 2023, the Court entered an Order
Approving Debtors' Motion for the Entry of an Order (I) Approving Asset Purchase Agreement for
Stalking Horse Purchaser and Prospective Overbidders, (II) Approving Bid Protections, (III)
Approving Bidding Procedures, (IV) Scheduling Certain Dates Thereto, (V) Approving Form of
Notice, and (VI) Scheduling Court Hearing to Approve Sale Free and Clear to the Successful Bidder
[Docket No. 378] (the "Bidding Procedures Order").

18 PLEASE TAKE FURTHER NOTICE that, in accordance with the assumption and 19 assignment procedures authorized by the Court pursuant to the Bidding Procedures Order, on June 20 9, 2023, the Debtors filed and served their Notice to Counterparties to Executory Contracts and 21 Unexpired Leases of the Debtors That May Be Assumed and Assigned [Docket No. 412] (the "Cure 22 Notice"), which included as Exhibit A attached thereto a schedule (the "Original Cure Schedule") 23 detailing the Executory Contracts Subject to Assumption and the amounts, if any, the Debtors 24 asserted are owed to cure any defaults existing thereunder. On June 22, 2023, the Debtors filed their 25 Debtors' Notice of Amended Cure Schedule and Amended Notice to Counterparties to Executory Contracts and Unexpired Leases of the Debtors That May Be Assumed and Assigned [Docket No. 26

27

^{28 2} Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Cure Notice (as defined herein) or the Sale Motion (as defined herein), as applicable.

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1 450] (the "Amended Cure Notice"), which included an amended cure schedule (the "Amended Cure 2 Schedule") correcting inadvertent errors and revised cure amounts in response to informal objections 3 received from counterparties to certain Executory Contracts Subject to Assumption.

4

PLEASE TAKE FURTHER NOTICE that on June 27, 2023, in accordance with the 5 Bidding Procedures Order, the Debtors called and commenced the Auction for the sale of 6 substantially all of their assets, as further detailed in the Declaration of Justin R. Bernbrock (I) 7 Regarding Results of Auction Held on June 27, 2023, and (II) In Support of Stipulation to Continue 8 Sale Hearing Filed Concurrently Herewith [Docket No. 480]. On June 28, 2023, the Debtors filed 9 their Notice of Successful Bidders for Substantially All of the Debtors' Assets [Docket N0. 481] 10 detailing, among other things, that at the conclusion of the Auction, the Debtors, with the support of 11 the Consultation Parties, selected American Healthcare Systems Foundation Inc. and Layton 26, LLC 12 as successful bidders (the "Original Successful Bidders").

13

PLEASE TAKE FURTHER NOTICE that, on July 5, 2023, the Debtors filed the Debtors' 14 Notice of Motion and Motion for Entry of an Order (I) Authorizing the Sale of Substantially all of 15 the Debtors' Assets Free and Clear of All Liens, Claims, and Encumbrances; (II) Authorizing the 16 Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) 17 Granting Related Relief [Docket No. 537] (the "Original Sale Motion"), which sought entry of an 18 order: (a) authorizing the sale (the "Original Sale") of substantially all of the Debtors' assets and 19 related relief to the Original Successful Bidders.

20 PLEASE TAKE FURTHER NOTICE that, on July 6, 2023, the Debtors filed and served 21 their Notice of Executory Contracts and Unexpired Leases Designated By American Healthcare 22 Systems Foundation Inc. and Lavton 26, LLC for Assumption and Assignment [Docket No. 552] (the 23 "Assumption Notice"), which identified the contracts designated by AHS and Layton for assumption 24 and assignment pursuant to the terms of the Original Sale (the "Original Assumed Contracts List").

25 PLEASE TAKE FURTHER NOTICE that in the weeks following the Auction, the Debtors, Consultation Parties, Original Successful Bidders, and other parties in interest engaged in 26 27 extensive discussions and negotiations regarding the implementation and execution of the 28 transactions contemplated by the terms of the Original Sale. Despite these efforts, the parties were

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unable to consummate final documentation consistent with the terms agreed at the Auction within 1 2 the original deadlines set forth by the Court. At the Court's direction, the Debtors provided additional 3 dates and deadlines for the Debtors to propose a sale that took into consideration the Debtors' severe cash constraints and operational considerations for the Hospital. In the renewed, expedited timeline, 4 5 the Debtors received inbound interest from several parties, including AHS and White Memorial Medical Center d/b/a/ Adventist Health White Memorial, a California nonprofit religious corporation 6 7 ("<u>AHWM</u>") and the previous Stalking Horse Bidder. In light of several developments, the Debtors 8 announced that the Beverly Hospital Board has deemed the modified bid submitted by AHWM the 9 Successful Bid for the Assets.

10 PLEASE TAKE FURTHER NOTICE that, on August 7, 2023, the Debtors filed the 11 Debtors' Notice of Motion and Motion for Entry of an Order (I) Authorizing the Sale of Substantially 12 all of the Debtors' Assets Free and Clear of all Liens, Claims, and Encumbrances; to White Memorial 13 Medical Center d/b/a Adventist Health White Memorial Free and Clear; (II) Authorizing the 14 Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) 15 Granting Related Relief; Declaration of Jason A. Cohen in Support Thereof [Docket No. 638] (the 16 "Sale Motion"). The Sale Motion seeks the entry of an order: (a) authorizing the sale (the "Sale") of 17 substantially all of the Debtors' assets to AHWM; (b) approving the Asset Purchase Agreement (the 18 "APA") attached thereto; (c) authorizing the assumption and assignment of the contracts and 19 unexpired leases and related cure costs as attached thereto; (d) waiving any stay of the effectiveness 20 of the Sale Order; and (e) granting related relief..

- PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is the list of
 executory contracts and unexpired leases designated by AHWM for assumption and assignment to it
 (the "<u>AHWM Assumed Contracts List</u>").
- PLEASE TAKE FURTHER NOTICE that, pursuant to the APA, AHWM reserves the right
 to add to or remove from the AHWM Assumed Contracts List prior to the closing date of the Sale.
 PLEASE TAKE FURTHER NOTICE that the inclusion of a contract, lease, or other
 agreement on <u>Exhibit A</u> shall not constitute or be deemed a determination or admission by the
 Debtors and/or their estates or any other party in interest that such contract, lease, or other agreement

is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code, and
 any and all rights with respect thereto are expressly reserved.

PLEASE TAKE FURTHER NOTICE that, pursuant to an amended scheduling order
[Docket No. 637] (the "<u>Amended Scheduling Order</u>"), the hearing (the "<u>Sale Hearing</u>") to approve
the Sale Motion and the assumption and assignment of the Assumed Contracts contemplated therein
will take place on August 17, 2023, at 9:00 a.m. (Pacific Time). Any issues relating to adequate
assurance of future performance under the Assumed Contracts designated for assumption and
assignment to AHWM will also be heard at the Sale Hearing.

9 PLEASE TAKE FURTHER NOTICE that, pursuant to the Amended Scheduling Order, 10 any objections to the Sale Motion and the relief sought therein (each, a "Sale Objection") must: (a) 11 be in writing; (b) comply with the Bankruptcy Rules and LBRs; (c) set forth the specific basis for 12 such Sale Objection; (d) be filed with the Court, together with proof of service, on or before 12:00 13 p.m. (prevailing Pacific Time) on August 10, 2023, at 12:00 p.m. (Pacific Time) (the "Sale 14 Objection Deadline"); and (e) be served, so as to be actually received on or before the Sale Objection Deadline, upon: (i) counsel to the Debtors: Sheppard, Mullin, Richter & Hampton LLP, 321 N. Clark 15 16 Street, 32nd Floor, Chicago, IL 60654 (Attn: Justin R. Bernbrock; Catherine Jun; Robert B. 17 Emails: jbernbrock@sheppardmullin.com, cjun@sheppardmullin.com, McLellarn), and 18 rmclellarn@sheppardmullin.com; and/or Sheppard, Mullin, Richter & Hampton LLP, Avenue of the 19 Stars, Suite 1600 Los Angeles, CA 90067-6055 (Attn: Jennifer L. Nassiri and Alexandria G. Lattner), 20 Emails: jnassiri@sheppardmullin.com, alattner@sheppardmullin.com; (ii) the Debtors' Investment 21 Banker: Portage Point Partners, 1330 Avenue of the Americas, 22nd Floor, New York, NY 10019 22 (Attn: Jason Cohen), Email: jcohen@pppllc.com and bev ppp@pppllc.com; (iii) the Office of the 23 U.S. Trustee: 915 Wilshire Blvd., Suite 1850, Los Angeles, California 90017 (Attn: Kelly L. 24 Morrison), Email: kelly.l.morrison@usdoj.gov; and (iv) counsel to the DIP Lender, HRE 25 Montebello, LLC: Bryan Cave Leighton Paisner, LLP, 161 North Clark Street, Suite 4300, Chicago, Illinois 60201 (Attn: Eric S. Prezant), Email: eric.prezant@bclplaw.com; 120 Broadway, Suite 300, 26 27 Angeles, California 90401(Attn: Sharon Z. Weiss and Olivia J. Los Scott); 28 sharon.weiss@bclplaw.com; and olivia.scott3@bclplaw.com; (vi) counsel to the Official

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Committee: Dentons LLP, 601 S. Figueroa Street Suite 2500, Los Angeles, California 90017-5704,
 (Attn: Samuel R. Maizel and Tania M. Moyron), Emails: samuel.maizel@dentons.com and
 tania.moyron@dentons.com, and Sills Cummis & Gross P.C., (Attn: Andrew H. Sherman), Email:
 asherman@sillscummis.com; and (v) counsel to U.S. Bank Trust Company National Association, as
 Master Trustee, Greenberg Traurig, LLP, One International Place, Suite 200, Boston MA, 02110
 (Attn: Colleen A. Murphy, Kevin J. Walsh, and Chris Marks), Emails: colleen.murphy@gtlaw.com,
 kevin.walsh@gtlaw.com, and chris.marks@gtlaw.com.

PLEASE TAKE FURTHER NOTICE that, pursuant to Local Rule 9013-1(h), the failure
to file and serve a Sale Objection on or before the Sale Objection Deadline may be deemed by the
Court to be consent to the relief requested in the Sale Motion, including consent to the assumption
and assignment of the Assumed Contracts, and the objecting party may be forever barred from
objecting to the assumption and assignment of the Assumed Contracts and may not be heard at the
Sale Hearing, and this Court may enter the Sale Order without further notice to such party.

PLEASE TAKE FURTHER NOTICE that that the Sale Hearing will be held via Zoom and
additional information to access and attend the virtual hearing via Zoom.Gov may be available on
the Bankruptcy Court's website by viewing Judge Klein's tentative ruling calendar for August 17,
2023.

PLEASE TAKE FURTHER NOTICE that all filings related to the assumption and
 assignment of the Assumed Contracts and the other matters described herein are available free of
 charge at https://www.kccllc.net/Beverly.

21 **PLEASE TAKE FURTHER NOTICE** that this Notice will be served upon, among others: 22 (a) the Office of the U.S. Trustee; (b) the Debtors' Top 30 Unsecured Creditors; (c) counsel to the 23 Committee; (d) U.S. Bank, N.A. and counsel thereto; (e) Hanmi Bank and counsel thereto; (f) the 24 DIP Lender and counsel thereto; (g) the Internal Revenue Service; (h) the Office of the Attorney 25 General of the State of California; (i) counterparties to Assumed Contracts designated for assumption 26 and assignment to the Successful Bidders; and (j) all other parties who have filed a request for special 27 notice and service of papers with the clerk of this Court. Any parties seeking to obtain additional copies may also do so by contacting counsel to the Debtors whose contact information is as follows: 28

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| 1 | Sheppard, Mullin, Richter & Hampton LLP, Attn: Justin R. Bernbrock, Email: |
|----|--|
| 2 | jbernbrock@sheppardmullin.com, Catherine Jun, Email: cjun@sheppardmullin.com, Robert B. |
| 3 | |
| | McLellarn, Email: rmclellarn@sheppardmullin.com, Tel: (312) 499-6300, Address: 321 North Clark |
| 4 | Street, 32nd Floor, Chicago, Illinois 60654, and/or Jennifer L. Nassiri, Email: |
| 5 | jnassiri@sheppardmullin.com, Alexandria Lattner, Email: alattner@sheppardmullin.com, Tel.: |
| 6 | (714) 424-2838, Address: Avenue of the Stars, Suite 1600 Los Angeles, CA 90067-6055. |
| 7 | Dated: August 7, 2023 |
| 8 | SHEPPARD, MULLIN, RICHTER & HAMPTON LLP |
| 9 | |
| 10 | By <u>/s/ Jennifer L. Nassiri</u> Jennifer L. Nassiri |
| 11 | |
| 12 | JUSTIN R. BERNBROCK JENNIFER L. NASSIRI |
| 13 | CATHERINE JUN ROBERT B. McLELLARN |
| 14 | ALEXANDRIA G. LATTNER |
| 15 | Counsel to Debtors and Debtors in Possession |
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| | -7- SMRH:4875-8939-4293.3 |

Exhibit A

AHWM Assumed Contracts List

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| | | Potential Cure Amount (Pre- Petition) |
|---|---|---|
| Contract Counterparty Beverly Hospital Registered Nurses | Contract | · outony |
| Association/United Nurses Associations of California/Union of Health Care Professionals | Collective Bargaining Agreement between Beverly Hospital Registered Nurses Association/United Nurses Associations of California/Union of Health Care Professionals and Beverly Community Hospital Association d/b/a Beverly Hospital, dated February 4, 2022 – April 30, 2025, as amended | 257,734 |
| Huntington Technology Finance, Inc. | Lease Schedule No. 009R3 to Lease Agreement No. BE101405, by and among Huntington Technology Finance, Inc., Beverly Community Hospital Association d/b/a | 333,116 |
| Insight Direct USA Inc Insight Direct USA Inc | Purchase Order No. 097107 by between and between and Beverly Community Hospital Association d/b/a Beverly Hospital and Insight Direct USA Inc., dated Purchase Order No. 11644 by between and between Beverly Community Hospital Association d/b/a Beverly Hospital and Insight Direct USA Inc., dated December 1, | 100.004 |
| Insight Direct USA Inc | Veeam Standard Support - Technical Support by and between Insight Direct USA, Inc. and Beverly Hospital, dated 8/11/2020 | 138,334 |
| Insight Direct USA Inc Access Record Xpress of California | Service Agreement by and between Insight Direct USA, Inc. and Beverly Hospital, dated 3/1/2021 Records Management and Storage Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Access Record Xpress of | 84,990 |
| Access Record Xpress of California MediWaste Disposal, LLC | Purchase Order No. 119684, by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Access Record Xpress of California LLC, dated Service Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Mediwaste Disposal LLC, dated January 27, 2023 | 46,330 |
| Athens Services | Non Hazardous Waste Removal, Recycling and Disposal Service Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and | 14,597 |
| Haemokinetics, LLC Kyocera Document Solutions | Contract for Performance of Services Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Haemokinetics LLC, dated Rental Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Kyocera Document Solutions America, dated October 7, | 85,434 18,368 |
| Universal Medical TRL Systems Inc | Full Service Contract Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Universal Medical Systems LLC, dated | - 15,263 |
| TRL Systems Inc | Purchase Order No. 073253 re: Lab Door Access Control by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., 2023 Fire Alarm Safety Testing Agreement - Medical Plaza by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., | 2,430 |
| TRL Systems Inc TRL Systems Inc | 2023 Fire Alarm Safety Testing Agreement - Woundcare Center by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, 2023 Fire Alarm Safety Testing Agreement - Main Hospital by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., | 1,361 9,312 |
| TRL Systems Inc | 2023 Fire Alarm Relay Installation Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., dated January | 7,021 |
| TRL Systems Inc TRL Systems Inc | 2016 Fire Alarm Monitoring Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., dated May 5, 2016 Exhibit A to 2016 Fire Alarm Monitoring Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and TRL Systems, Inc., dated | 495 |
| · · | Radiology Services Agreement by and between Beverly Community Hospital Association d/b/a Beverly Hospital and Focus Medical Imaging, dated July 1, 2017, as | - |
| Focus Medical Imaging, Inc. ConvergeOne Inc | amended on July 1, 2020 and amendment terminates on June 30, 2023; Medical Directorship Agreement by and between Beverly Community Hospital Association Master Services Agreement by and between ConvergeOne, Inc. and Beverly Hospital, dated 12/4/2017 | |
| ConvergeOne Inc ConvergeOne Inc | Monthly Maintenance Agreement by and between ConvergeOne, Inc. and Beverly Hospital, dated 7/29/2019 OKTA Software and Service Support by and between ConvergeOne, Inc. and Beverly Hospital, dated 4/30/2020 | |
| ConvergeOne Inc | Palo Alto Renewal Agreement by and between ConvergeOne, Inc. and Beverly Hospital, dated 7/29/2019 | |
| ConvergeOne Inc ConvergeOne Inc | Palo Alto Renewal Agreement by and between ConvergeOne, Inc. and Beverly Hospital, dated 6/2/2020 Purchase Order #: 101007 by and between ConvergeOne, Inc. and Beverly Hospital | |
| ConvergeOne Inc | Purchase Order #: 101006 by and between ConvergeOne, Inc. and Beverly Hospital | 32,791 |
| ConvergeOne Inc ConvergeOne Inc | Purchase Order #: 100967 by and between ConvergeOne, Inc. and Beverly Hospital Purchase Order #: 100964 by and between ConvergeOne, Inc. and Beverly Hospital | 32,791 |
| ConvergeOne Inc ConvergeOne Inc | Purchase Order #: 100966 by and between ConvergeOne, Inc. and Beverly Hospital | |
| ConvergeOne Inc | Purchase Order #: 111837 by and between ConvergeOne, Inc. and Beverly Hospital Purchase Order #: 101186 by and between ConvergeOne, Inc. and Beverly Hospital | |
| ConvergeOne Inc ConvergeOne Inc | Purchase Order #: 101712 by and between ConvergeOne, Inc. and Beverly Hospital Purchase Order re: Email Security 3 yr License by and between ConvergeOne, Inc. and Beverly Hospital | |
| ConvergeOne Inc | Solution Summary, Solution Quote, and Purchase Order re: August Cisco Secure Email Xaas Subscription | |
| DrFirst.com, Inc DrFirst.com, Inc | Addendum to Master Agreement by and between DrFirst.com, Inc. and Beverly Hospital, dated 10/18/2017 Amendment to Master Agreement for EPCS Gold with PDMP Access by and between DrFirst.com, Inc. and Beverly Hospital, dated 9/30/2018 | |
| DrFirst.com, Inc | Purchase Order No. 114893 by and between DrFirst.com, Inc. and Beverly Hospital, dated 9/29/2022 | 23,005 |
| DrFirst.com, Inc FormFast, Inc. | Amendment to Master Agreement by and between DrFirst.com, Inc. and Beverly Hospital, dated 12/31/2021 End-User License/Contract Agreement by and between FormFast, Inc. and Beverly Hospital, dated 5/19/2009 | |
| FormFast, Inc. | Addendum #1 to FormFast Agreement by and between by and between FormFast, Inc. and Beverly Hospital, dated 10/28/2015 | - |
| Google Iatric Systems, Inc. | Google Cloud Platform Terms of Service by and between Google and Beverly Hospital, dated 9/20/2021 Software Product Master License Agreement Addendum by and between latric Systems, Inc. and Beverly Hospital, dated 11/4/2009 | |
| latric Systems, Inc. International Business Machines Corporation | Software Product Master Maintenance Agreement Addendum by and between latric Systems, Inc. and Beverly Hospital, dated 11/4/2009 Firm Order Letter by and between IBM Corporation and Beverly Hospital, dated 6/25/2020 | |
| Intelligent Medical Objects, Inc. | IMO Enhanced Terminology Platform Addendum by and between Intelligent Medical Objects, Inc. and Beverly Hospital, dated 4/28/2016 | 61,055 |
| Intelligent Medical Objects, Inc. Interbit Data, Inc. | IMO License Agreement by and between Intelligent Medical Objects, Inc. and Beverly Hospital, dated 12/10/2012 Software Agreement Amendment by and between Interbit Data, Inc. and Beverly Hospital, dated 2/6/2017 | 2,890 |
| Kyocera Document Solutions | Document Management Project by and between Kyocera Document Solutions West, LLC and Beverly Hospital, dated 1/27/2020 | - |
| Medical Information Technology, Inc. Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 4/24/2008 Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 12/2/2009 | |
| Medical Information Technology, Inc. Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 5/31/2008 Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 3/29/2011 | |
| Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 6/30/2011 | 170,611 |
| Medical Information Technology, Inc. Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 1/31/2013 Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 10/30/2012 | |
| Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 9/11/2013 | |
| Medical Information Technology, Inc. Medical Information Technology, Inc. | Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 1/14/2016 Health Care Information System Software Agreement by and between Medical Information Technology, Inc. and Beverly Hospital, dated 7/22/2009 | |
| Microsoft Corporation Nuance | Online Services Terms by and between Microsoft Corporation and Beverly Hospital, dated 10/1/2018 Healthcare Master Agreement by and between Nuance Communications, Inc. and Beverly Hospital, dated 3/30/2016 | - |
| Nuance | Order by and between Nuance Communications, Inc. and Beverly Hospital, dated 7/11/2016 | |
| Nuance Nuance | Dragon Medical Network Edition Enterprise License by and between Nuance Communications, Inc. and Beverly Hospital Certificate of Software License Purchase by and between Nuance Communications, Inc. and Beverly Hospital | 46,715 |
| Nuance | Purchase Order No. 116443 by and between Nuance Communications, Inc. and Beverly Hospital, dated December 1, 2022 | |
| Nuance Park Place dba Cloudwave | Purchase Order No. 116449 by and between Nuance Communications, Inc. and Beverly Hospital, dated December 1, 2022 OpSus/Recover Service Agreement by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, effective as of June 26, 2014 (as | |
| Park Place dba Cloudwave | OpSus/Recover Service Level Addendum for non-MEDITECH Enterprise Applications, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, effective as of June 26, 2014 (as amended, supplemented or otherwise modified from time to time) | 15,956 |
| Park Place dba Cloudwave | Change Order #R11, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated 3/16/21; | |
| Park Place dba Cloudwave Park Place dba Cloudwave | Change Order #R12.1, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated 1/27/22 Change Order #R15, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated 3/6/22 | 3,588 |
| Park Place dba Cloudwave | Executed Quote # 09-RR-42-AW. by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated September 27, 2022 | 00.001 |
| Park Place dba Cloudwave Park Place dba Cloudwave | Executed Quote # 02-RR-13-AW, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated February 21, 2023 Executed Quote # 01-LN-25-LN, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated January 26, 2023 | 89,601 |
| Park Place dba Cloudwave Summit Healthcare Services, Inc | Quote # 636309, by and between Park Place International (PPI), LLC dba CloudWave and Beverly Hospital, dated December 31, 2022 Summit Exchange Proposal by and between Summit Healthcare Services, Inc. and Beverly Hospital, dated 12/14/2016 | 4,041 |
| Summit Healthcare Services, Inc | Software and Services Proposal by and between Summit Healthcare Services, Inc. and Beverly Hospital | |
| Summit Healthcare Services, Inc Summit Healthcare Services, Inc | Business Associate Agreement by and between Summit Healthcare Services, Inc. and Beverly Hospital Integration Services Proposal by and between Summit Healthcare Services, Inc. and Beverly Hospital | - |
| Summit Healthcare Services, Inc | Demonstration Site Agreement by and between Summit Healthcare Services, Inc. and Beverly Hospital | |
| Summit Healthcare Services, Inc Summit Healthcare Services, Inc | Summit Exchange Upgrade by and between Summit Healthcare Services, Inc. and Beverly Hospital 1st Addendum to License Agreement by and between Summit Healthcare Services, Inc. and Beverly Hospital | |
| TIAA Commercial Finance, Inc. | Copy Rental Agreement by and between TIAA Commercial Finance, Inc. and Beverly Hospital, dated 10/7/2019 | 42,227 |
| T-Mobile Financial LLC T-Mobile Financial LLC | Equipment Installment Plan Contract and Disclosures and Retail Installment Contract by and between T-Mobile Financial, LLC and Beverly Hospital, dated Equipment Installment Plan Contract and Disclosures and Retail Installment Contract by and between T-Mobile Financial, LLC and Beverly Hospital, dated | 1,539 |
| T-Mobile Financial LLC U.S. TelePacific Corp. | Disclosure Informing Company About Apple Business Manager and Company Authorization by and between T-Mobile Financial, LLC and Beverly Hospital Telecommunications Account Agreement by and between U.S. TelePacific Corp. and Beverly Hospital, dated 5/9/2014 | |
| U.S. TelePacific Corp. | Service Agreement by and between U.S. TelePacific Corp. and Beverly Hospital, dated 4/22/2015 | |
| U.S. TelePacific Corp. U.S. TelePacific Corp. | Service Agreement by and between U.S. TelePacific Corp. and Beverly Hospital, dated 7/18/2018 Service Agreement by and between U.S. TelePacific Corp. and Beverly Hospital, dated 10/29/2019 | 17,161 |
| U.S. TelePacific Corp. | Service Agreement by and between U.S. TelePacific Corp. and Beverly Hospital, dated 8/13/2018 | |
| Zoom Video Communications, Inc. | Zoom Order Form by and between Zoom Video Communications Inc. and Beverly Hospital, dated 1/19/2021 | 899 |

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Schedule 1.1(a)(v)(a) Leased Real Property¹

- 1. Ground Lease Agreement dated April 2, 1979 as amended by that certain Addendum to Lease dated April 2, 1979 between Beverly Community Hospital Association as lessor and Montebello Community Health Services, Inc. as lessee
- Lease Agreement commencing on November 1, 2018 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) for Suite 104A 101 E. Beverly Blvd., Montebello, CA
- Lease dated June 1, 1997 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant), as amended by that certain First Amendment to Lease dated October 1, 2002 for 101 E. Beverly Blvd., Suite 104, Montebello, CA
- 4. Lease dated December 3, 1997 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant), as amended by that certain First Amendment to Lease dated May 1, 2003 for 101 E. Beverly Blvd., Suite 105, Montebello, CA

¹ This schedule does not include the space owned by Montebello and occupied by Beverly located at 318 W. Beverly Blvd., Montebello, CA.

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Schedule 1.1(a)(v)(b) Tenant Leases²

- 1. Ground Lease Agreement dated April 2, 1979 as amended by that certain Addendum to Lease dated April 2, 1979 between Beverly Community Hospital Association as lessor and Montebello Community Health Services, Inc. as lessee
- Lease Agreement dated November 1, 2022 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Jackson Ma, M.D. (Tenant) for Suite 100A at 101 E. Beverly Blvd., Montebello, CA
- 3. Lease Agreement executed as of December 30, 2021 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Plaza RX, Inc. (Tenant), as amended by that certain Amendment to Page 4, Section 8, Use of Premises dated January 5, 2022 for Suite 101 at 101 E. Beverly Blvd., Montebello, CA
- 4. Lease Agreement dated January 11, 2019 by and between Montebello Community Health Services, Inc. (Landlord) and Comprehensive Cardiovascular Specialists Group (Tenant) for Suite 103 101 E. Beverly Blvd., Montebello, CA
- Lease Agreement commencing on November 1, 2018 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) for Suite 104A 101 E. Beverly Blvd., Montebello, CA
- Lease dated June 1, 1997 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant), as amended by that certain First Amendment to Lease dated October 1, 2002 for 101 E. Beverly Blvd., Suite 104, Montebello, CA
- Lease dated December 3, 1997 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant), as amended by that certain First Amendment to Lease dated May 1, 2003 for 101 E. Beverly Blvd., Suite 105, Montebello, CA
- Lease Agreement entered into as of May 16, 2005 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant) for 413 N. Poplar Ave., Montebello, CA
- Lease Agreement dated October 21, 2020 by and between Montebello Community Health Services, Inc. (Landlord) and TOI Management, LLC (Tenant) for Suite 200/203A at 101 E. Beverly Blvd., Montebello, CA
- Lease Agreement dated May 8, 2015 by and between Montebello Community Health Services, Inc. (Landlord) and Victor M Wassily, M.D. (Tenant) for Suite 202 at101 E. Beverly Blvd., Montebello, CA
- Lease Agreement dated March 19, 2019 by and between Montebello Community Health Services, Inc. (Landlord) and Fernando Ibarra MD (Tenant) for Suite 203 at 101 E. Beverly Blvd., Montebello, CA
- Lease Agreement dated May 16, 2006 by and between Montebello Community Health Services, Inc. (Landlord) and Abdul M. Alaama, M.D. (Tenant) for Suite 204 at 101 E. Beverly Blvd., Montebello, CA

² This schedule does not include the space owned by Montebello and occupied by Beverly located at 318 W. Beverly Blvd., Montebello, CA.

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- Lease Agreement executed as of January 1, 2022 by and between Montebello Community Health Services, Inc. (Landlord) and Agility Ortho MSO, Inc. (Tenant) for Suite 205 at 101 E. Beverly Blvd., Montebello, CA
- 14. Lease Agreement fully executed as of November 16, 2020 by and between Montebello Community Health Services, Inc. (Landlord) and TOI Management, LLC (Tenant) for Suite 206 at 101 E. Beverly Blvd., Montebello, CA
- 15. Lease Agreement executed as of July 2, 2019 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) for Suite 301A at 101 E. Beverly Blvd., Montebello, CA
- 16. Lease Agreement dated May 1, 2022 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) FOR Suite 301/305 at 101 E. Beverly Blvd., Montebello, CA
- Lease Agreement dated June 12, 2019 by and between Montebello Community Health Services, Inc. (Landlord) and Suda Govindarajan, M.D., Inc., and Suda Govindrajan, M.D. (Tenant), as amended by that certain Amendment to Lease Agreement dated October 28, 2019 for Suite 302 at 101 E. Beverly Blvd., Montebello, CA
- 18. Lease Agreement executed as of August 15, 2018 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) as amended by that certain Amendment to Lease Agreement dated August 15, 2018 for Suite 303 at 101 E. Beverly Blvd., Montebello, CA
- 19. Lease Agreement executed as of September 6, 2018 by and between Montebello Community Health Services, Inc. (Landlord) and Kidney Specialists, Inc. (Tenant) for Suite 304 at 101 E. Beverly Blvd., Montebello, CA
- 20. Lease Agreement commencing on September 1, 2004 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Krishna Narayanan, M.D., as an individual physician and Krishna Narayanan, M.D., Inc., a California medical corporation (Tenant) as amended by that certain Second Amendment to Lease Agreement dated November 1, 2013 for Suite 306 at 101 E. Beverly Blvd., Montebello, CA
- 21. Lease Agreement executed as of January 28, 2021 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Beverly Care (Tenant) for Suite 307 at 101 E. Beverly Blvd., Montebello, CA
- 22. Lease Agreement dated October 1, 2022 by and between Montebello Community Health Services, Inc. (Landlord) and Eliseo Mills, Jr., M.D. (Tenant) for Suite 400 at 101 E. Beverly Blvd., Montebello, CA
- 23. Lease Agreement executed as of June 5, 2007 by and between Montebello Community Health Services, Inc. (Landlord) and Mohammad Chaudhry, M.D. (Tenant) as amended by that certain Amendment to Lease Agreement dated May 1, 2007 for Suite 401 at 101 E. Beverly Blvd., Montebello, CA
- 24. Lease Agreement executed as of January 9, 2019 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Stephanee Hethumuni, M.D. (Tenant) for Suite 404 at 101 E. Beverly Blvd., Montebello, CA
- 25. Lease Agreement dated January 1, 2022 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Southern California Heart and Vascular Center (Tenant) for Suite 405 at 101 E. Beverly Blvd., Montebello, CA

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- 26. Lease Agreement executed as of September 20, 2018 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Dr. Iftikhar A. Khan M.D. (Tenant) for Suite 406 at 101 E. Beverly Blvd., Montebello, CA
- 27. Lease Agreement executed as of October 8, 2007 by and between Montebello Community Health Services, Inc., a California nonprofit corporation (Landlord) and Mir-Basharat Ali, M.D. (Tenant) as amended by that certain Amendment to Lease Agreement dated October 18, 2010 and that certain Second Amendment to Lease Agreement dated March 27, 2013 for Suite 408 at 101 E. Beverly Blvd., Montebello, CA
- Rental Agreement (Month to Month) dated October 11, 2017 by and between Montebello Community Health Services, Inc. (Landlord) and Christopher Frumento (Tenant) for 208 W. Beverly Boulevard, Montebello, CA
- 29. Rental Agreement dated September 27, 2017 by and between Montebello Community Health Services, Inc. (Landlord) and Christopher Frumento (Tenant) for 210 W. Beverly Boulevard, Montebello, CA
- 30. Frumento Properties Commercial Lease dated July 1, 2003 by and between Anthony and Barbara Frumento - Frumento Properties (Original Landlord) and Anthony J. Frumento, dba Frumento Italian Deli (Tenant), as amended by that certain Assignment of Lease dated July 14, 2003 by and between Anthony and Barbara Frumento - Frumento Properties (Assignors) and Anthony J. Frumento (Tenant) and Montebello Community Health Services, Inc. (Assignee/Landlord) for 212-218 W. Beverly Blvd., Montebello CA
- 31. Commercial Lease Agreement dated October 1, 2020 by and between Montebello Community Health Service, Inc. (Landlord) and Barua Himu dba Popular Liquor (Tenant) for 312 W. Beverly Blvd Montebello, CA
- 32. Standard Industrial/ Commercial Multi-Tenant Lease Gross dated May 25, 2001 by and between Masao Ishihama & Asako Ishihama Revocable Trust dated 3/10/78 (Original Landlord) and Jacob Zulalyan dba Arax Deli (Tenant) and as currently leased by Montebello Community Health Service, Inc. (Landlord) for 316 W. Beverly Blvd, Montebello, CA
- 33. Lease dated September 6, 1973, by and among Allen E. Jones and Kathleen C. Jones (together, Original Landlord) and Kentucky Fried Chicken of Beverly (Original Tenant), as amended by that certain Assignment of Lease dated November 1, 1982 (Assignment) by and between Kentucky Fried Chicken of Beverly (Assignor) and Donald W. Steinke, James E. Short, and Barbara K. Short (collectively, Assignee), that certain Amendment to Lease dated February 3, 1989 (First Amendment) by and between Donald W. Steinke, James E. Short, and Barbara K. Short (collectively, Lessee) and Masao Ishihama (Lessor), and that certain Amendment to Lease Dated November 1, 2001 (Second Amendment) by and between Donald W. Steinke, James E. Short, Collectively, James E. Short, Collectively, Lessee) and Masao Ishihama (Lessor) as currently leased by Montebello Community Health Service, Inc. (Landlord) and Alex Bana dba KFC (Tenant) for 320 W. Beverly Blvd., Montebello, CA
- 34. Residential Lease or Month-to-Month Rental Agreement dated April 1, 2022 by and between Montebello Community Health Services (Landlord) and Jocelyne Blanco, Christopher Ruvalcaba (Tenant) for 509 N. 3rd Street, Montebello, CA
- 35. Residential Lease or Month to Month Rental Agreement dated April 4, 2022 by and between Montebello Community Health Services (Landlord) and Rosa Doris Gutierrez and Juan Francisco Garcia (together, Tenant) for 509 ½ N. 3rd Street Montebello, CA

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- 36. Residential Lease or Month to Month Rental Agreement dated July 8, 2022 by and between Montebello Community Health Services (Landlord) and Katy Mimi Chanthavong (Tenant) for 517 N. 3rd Street, Montebello CA
- 37. Residential Lease or Month to Month Rental Agreement dated July 22, 2022 by and between Montebello Community Health Services (Landlord) and Jeanne Leyva Paramo (Tenant) for 517 ½ N. 3rd Street, Montebello CA
- Residential Lease or Month-to-Month Rental Agreement dated February 20, 2023, by and between Bolanle Olajide (Tenant) and Montebello Community Health Services (Landlord) for 519 N. 3rd Street, Montebello, CA
- 39. Residential Lease or Month-to-Month Rental Agreement dated July 2, 2022, by and between Eryssa Sophia Ninette Cerda and Jacob Walter Cabral (Tenant) and Montebello Community Health Services (Landlord) for 521 N. 3rd Street, Montebello, CA
- 40. Residential Lease or Month-to-Month Rental Agreement dated February 20, 2023, by and between Gilberto David Juarez (Tenant) and Montebello Community Health Services (Landlord) for 521 ½ N. 3rd Street Montebello, CA
- 41. Residential Lease or Month-To-Month Rental Agreement dated September 29, 2022 by and among Montebello Community Health Services (Landlord) and Mary E. McMahan Costabile, Taylor Ann McMahan, and John William Leatherby III (collectively, Tenant) for 523 N. 3rd Street Montebello, CA
- 42. Lease Agreement entered into as of May 16, 2005 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Community Hospital Association (Tenant) for 413 N. Poplar Ave., Montebello, CA
- 43. Lease Agreement executed as of December 12, 2018 by and between Montebello Community Health Services, Inc. (Landlord) and Beverly Care (Tenant) for 1920 Whittier Blvd., Montebello, CA

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245

A true and correct copy of the foregoing document entitled (*specify*): NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES DESIGNATED BY WHITE MEMORIAL MEDICAL CENTER D/B/A ADVENTIST HEALTH WHITE MEMORIAL FOR ASSUMPTION AND ASSIGNMENT will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) <u>August 7, 2023</u>, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See Attached Service List

Service information continued on attached page.

2. SERVED BY UNITED STATES MAIL:

On (*date*) August 7, 2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

<u>The Honorable Sandra R. Klein</u> United States Bankruptcy Court, Edward R. Roybal Federal Building 255 E. Temple Street, Suite 1575, Los Angeles, CA 90012

Service information continued on attached page.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state

<u>method for each person or entity served</u>): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*), <u>August 7</u>, <u>2023</u> I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.

Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

| August 7, 2023 | Jonathan Thompson | /s/Jonathan Thompson |
|----------------|-------------------|----------------------|
| Date | Printed Name | Signature |

SERVICE LIST (via NEF)

| CreditorName | Email |
|----------------------------------|---|
| | madeyemo@grsm.com; |
| Megan M Adeyemo | asoto@grsm.com |
| | dahdoot@bushgottlieb.com; |
| David E Ahdoot | kprestegard@bushgottlieb.com |
| Joseph M Ammar | ammar@millercanfield.com |
| | seb@blakeleyllp.com; |
| Scott E Blakeley | ecf@blakeleyllp.com |
| Book E Blakeley | jbuchman@bwslaw.com; |
| Joseph P Buchman | gmitchell@bwslaw.com |
| Adrian Butler | abutler@bushgottlieb.com |
| Augustus Curtis | augustus.t.curtis@usdoj.gov |
| | David.Eldan@doj.ca.gov, |
| David K Eldan | cynthia.gomez@doj.ca.gov |
| | aferns@fernslaw.com; |
| Amanda N Ferns | mmakalintal@fernslaw.com |
| | jpf@lnbyg.com; |
| John-Patrick M Fritz | JPF.LNBYB@ecf.inforuptcy.com |
| | evelina.gentry@akerman.com; |
| Evoling Contry | rob.diwa@akerman.com |
| Evelina Gentry Evan Gershbein | |
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| | sgubner@bg.law, ecf@bg.law melissa.hamill@doj.ca.gov |
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| | david.horowitz@kirkland.com; |
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| | sonja.hourany@quinngroup.net; |
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| | lbracken@wgllp.com; |
| Sonja Hourany | shourany@ecf.courtdrive.com |
| | eisrael@danninggill.com; |
| | danninggill@gmail.com; |
| Eric P Israel | eisrael@ecf.inforuptcy.com |
| Quinn Scott Kaye | kaye@millercanfield.com |
| | nkoffroth@foxrothschild.com; |
| Nicholas A Koffroth | khoang@foxrothschild.com |
| | alattner@sheppardmullin.com; |
| Alexandria Lattner | ehwalters@sheppardmullin.com |
| | MALevinson@orrick.com; |
| Marc A Levinson | borozco@orrick.com |
| Ron Maroko | ron.maroko@usdoj.gov |
| Kenneth Misken | Kenneth.M.Misken@usdoj.gov |
| Kelly L Morrison | kelly.l.morrison@usdoj.gov |

SERVICE LIST (via NEF)

| CraditarNama | Email |
|---|---|
| CreditorName | |
| | tania.moyron@dentons.com; malka.zeefe@dentons.com; |
| | |
| | kathryn.howard@dentons.com; |
| | derry.kalve@dentons.com; |
| - · • • • • • | glenda.spratt@dentons.com; |
| Tania M Moyron | DOCKET.GENERAL.LIT.LOS@dentons.com |
| | anahmias@mbn.law; |
| Alan I Nahmias | jdale@mbnlawyers.com |
| Jennifer L Nassiri | JNassiri@sheppardmullin.com |
| Neli Nima Palma | neli.palma@doj.ca.gov |
| Valerie Bantner Peo | vbantnerpeo@buchalter.com |
| | tphinney@ffwplaw.com; |
| | akieser@ffwplaw.com; |
| Thomas Phinney | docket@ffwplaw.com |
| | cprince@lesnickprince.com; |
| | jmack@lesnickprince.com; |
| | cprince@ecf.courtdrive.com; |
| Christopher E Prince | jnavarro@lesnickprince.com |
| · · · | drallis@hahnlawyers.com; |
| | jevans@hahnlawyers.com; |
| | drallis@ecf.courtdrive.com; |
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| | wrathbone@grsm.com; |
| William M Rathbone | sdurazo@grsm.com |
| | mreynolds@swlaw.com; |
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| | rreynolds@ch-law.com; |
| Russell W Reynolds | bkasst@ch-law.com |
| | jrios@ffwplaw.com; |
| Jason E Rios | docket@ffwplaw.com |
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| | danninggill@gmail.com; |
| Zev Shechtman | zshechtman@ecf.inforuptcy.com |
| Zev Snechtman | |
| | steinbergh@gtlaw.com; |
| Levend Otaiahan | pearsallt@gtlaw.com; |
| Howard Steinberg | howard-steinberg-6096@ecf.pacerpro.com |
| | astill@swlaw.com; |
| Andrew Still | kcollins@swlaw.com |
| | tamar@terzlaw.com; |
| Tamar Terzian | sandra@terzlaw.com |
| | junger@jacobungerlaw.com |
| Jacob Unger | |
| Jacob Unger United States Trustee (LA) | ustpregion16.la.ecf@usdoj.gov |
| | ustpregion16.la.ecf@usdoj.gov mvalencia@vclitigation.com |
| United States Trustee (LA) | |

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SERVICE LIST (via NEF)

| CreditorName | Email | | |
|-----------------|-----------------------------------|--|--|
| | kenneth.wang@doj.ca.gov; | | |
| | Jennifer.Kim@doj.ca.gov; | | |
| | Stacy.McKellar@doj.ca.gov; | | |
| | yesenia.caro@doj.ca.gov; | | |
| Kenneth K Wang | Christine.Murphy@doj.ca.gov | | |
| | sharon.weiss@bclplaw.com; | | |
| | raul.morales@bclplaw.com; | | |
| Sharon Z. Weiss | REC_KM_ECF_SMO@bclplaw.com | | |
| | rzur@elkinskalt.com; | | |
| | cavila@elkinskalt.com; | | |
| | lwageman@elkinskalt.com; | | |
| Roye Zur | 1648609420@filings.docketbird.com | | |

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SERVICE LIST (via First Class Mail)

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--|--|-------------------------------------|---|--------------------|----------|------------------|----------|---------------------|
| TOP 30 | Abbott Laboratories Inc | Nathan Scott | 100 Abbot Park Road | Addressz | Addresss | Abbot Park | IL | 60064 |
| TOP 30 | Advantis Medical Staffing | Elayne Goldmane | 13155 Noel Road Suite 300 | | | Dallas | TX | 75240 |
| | Advantio Modical Stannig | Evelina Gentry and Anthony D. | | | | Dallas | 17 | 10210 |
| Counsel for Advantis Medical Staffing | Akerman LLP | Sbardellati | 601 West Fifth Street, Suite 300 | | | Los Angeles | CA | 90071 |
| TOP 30 | Allied Universal Security Services | Moises Rodriguez | 161 Washington St Suite 600 | | | Conshohocken | PA | 19428 |
| TOP 30 | Arthrex, Inc | Carla Pitcher | 2825 Airview Boulevard | | | Kalmazoo | MI | 49002 |
| Office of the Attorney General of the United | Anniez, me | Odina i iterici | 2020 Airview Doulevard | | | Raimazoo | IVII | 43002 |
| States | Attorney General of the United States | U.S. Department of Justice | 950 Pennsylvania Avenue, NW | | | Washington | DC | 20530-0001 |
| TOP 30 | Boston Scientific Corp | Kathleen Homsab | 300 Boston Scientific Way | | | Marlborough | MA | 01752-1234 |
| | Boston Belentine Bolp | Ratheen Hombab | Soo Doston Ocientine Way | 1500 John F. | | Manborougn | IVI/N | 01732 1234 |
| Counsel for Sodexo | Brown McGarry Nimeroff LLC | Jami B. Nimeroff | Two Penn Center, Suite 610 | Kennedy Boulevard | | Philadelphia | PA | 19102 |
| Counsel for United Nurses Associations of | Brown McGarry Nimeron LLC | Jami B. Nimeron | Two Ferin Center, Suite 610 | Kennedy Boulevaru | | Filladelpfila | FA | 19102 |
| California/Union of Health Care | | David E. Ahdoot, Kirk M. Prestegard | | | | | | |
| Professionals | Bush Gottlieb, A Law Corporation | and Adrian R. Butler | 801 North Brand Boulevard | Suite 950 | | Glendale | CA | 91203 |
| TOP 30 | California Department Of Health Care | | | Suite 950 | | Sacramento | - | 95814 |
| California Department of Health Care | California Department of Health Care | Tomas J. Aragon | 1501 Capitol Avenue, Suite 4510 | | | Sacramento | CA | 90014 |
| | | leasifes Kent Disester | 4504 Carital Augura Duita 4540 | | | Commente | ~ | 05044 |
| Services | Services | Jennifer Kent, Director | 1501 Capitol Avenue, Suite 4510 | | | Sacramento | CA | 95814 |
| California Department of Public Health | California Department of Public Health | Stephanie Spich | PO Box 997377 MS 0500 1500 11th Street | | | Sacramento | CA CA | 95899-7377 95814 |
| California Secretary of State | California Secretary of State | | 1625 North Market Boulevard | | | Sacramento | CA | |
| California State Board of Pharmacy | California State Board of Pharmacy | | 1625 North Market Boulevard | | | Sacramento | CA | 95834 |
| California Statewide Communities | California Statewide Communities | | | | | | ~ | |
| Development Authority | Development Authority | Chair | 1100 K Street, Suite 101 | | | Sacramento | CA | 95814 |
| California Statewide Communities | California Statewide Communities | | | | | | | |
| Development Authority | Development Authority | James Hamill | 1700 N. Broadway, Suite 405 | | | Walnut Creek | CA | 94596 |
| | Center for Medicare and Medicaid | Steven Chickering, the Associate | | | | | | |
| Center for Medicare and Medicaid Services | Services | Regional Administrator | 90 – 7th Street, Suite 5-300 | | | San Francisco | CA | 94103-6706 |
| TOP 30 | Cepheid Inc. | Susan Jose | 904 E Caribbean Dr | | | Sunnyvale | CA | 94089 |
| TOP 30 | Cloudwave | Loraine Sarno | 100 Crowley Dr. | | | Marlborough | MA | 01752 |
| TOP 30 | Constellation New Energy-Gas | Zachary Kecyzkecy | 9400 Bunsen Parkway Suite 100 | | | Louisville | KY | 40220 |
| Counsel to the Official Committee of | | Tania M. Moyron, Samuel R. Maizel | 601 South Figueroa Street, Suite | | | | | |
| Unsecured Creditors | Dentons US LLP | and Rebecca M. Wicks | 2500 | | | Los Angeles | CA | 90017-5704 |
| | | Tanya Homman, Chief of Provider | | | | | | |
| Department of Health Care Services | Department of Health Care Services | Enrollment Division | MS 4704, P.O. Box 997412 | | | Sacramento | CA | 95899-7412 |
| Employment Development Dept. | Employment Development Dept. | | 722 Capitol Mall, MIC 92E | | | Sacramento | CA | 95814 |
| TOP 30 | First Financial Holdings Llc | Ricardo Oseguera | 750 The City Drive South, Suite 300 | | | Orange | CA | 92868 |
| TOP 30 | Huntington Technology Finance | Brent McQueen | 2285 Franklin Road | | | Bloomfield Hills | MI | 48302 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | P.O. Box 7346 | | | Philadelphia | PA | 19101-7346 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | 2970 Market St | | | Philadelphia | PA | 19104 |
| IRS | Internal Revenue Service | | 300 North Los Angeles Street | | | Los Angeles | CA | 90012 |
| IRS | Internal Revenue Service | | 600 Arch Street | | | Philadelphia | PA | 19101 |
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SERVICE LIST (via Electronic Mail)

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