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11 Counsel to Debtors and Debtors in Possession

12 **UNITED STATES BANKRUPTCY COURT**
13 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

14 In re:
15 BEVERLY COMMUNITY HOSPITAL
ASSOCIATION, dba BEVERLY HOSPITAL
16 (A NONPROFIT PUBLIC BENEFIT
CORPORATION), *et al.*¹

17 Debtors,

- 18
- 19 Affects all Debtors
20 Affects Beverly Community
Hospital Association
21 Montebello Community Health
22 Services, Inc.
23 Beverly Hospital Foundation
24

Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No: 2:23-bk-12360-SK

Case No: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**SCHEDULING ORDER RE THE
CONTINUED HEARING ON VARIOUS
MATTERS FROM JULY 19, 2023 TO
AUGUST 15, 2023**

Date: August 15, 2023

Time: 9:00 a.m.

Judge: Hon. Sandra R. Klein

Place: Zoom.Gov

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27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification
28 number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community
Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309
W. Beverly Blvd., Montebello, California 90640.



1 **IT IS HEREBY ORDERED THAT:**

2 1. The hearing on the following matters (collectively, the “Continued Matters”)² is
3 continued to **August 15, 2023, at 9:00 a.m. (Pacific Time):**

- 4 a. *Debtors’ Notice of Motion and Motion for Entry of an Order (I) Authorizing the*
5 *Sale of Substantially all of the Debtors’ Assets Free and Clear of All Liens,*
6 *Claims, and Encumbrances; (II) Authorizing the Assumption and Assignment of*
7 *Certain Executory Contracts and Unexpired Leases; and (III) Granting Related*
8 *Relief [Docket No. 537] (the “Sale Motion”);*
- 9 b. *Notice of Executory Contracts and Unexpired Leases Designated by American*
10 *Healthcare Systems Foundation Inc. and Layton 26, LLC for Assumption and*
11 *Assignment [Docket No. 552] (the “Notice of Assumption”);*
- 12 c. *Debtors’ Notice of Amended Cure Schedule and Amended Notice to*
13 *Counterparties to Executory Contracts and Unexpired Leases of the Debtors*
14 *That May Be Assumed and Assigned [Docket No. 450] (the “Amended Cure*
15 *Notice”);*
- 16 d. *Debtors’ Emergency Motion for Order (I) Approving Debtors’ Use of Cash*
17 *Collateral, and (II) Setting a Final Hearing on the Use of Cash Collateral*
18 *[Docket No. 27] (the “Cash Collateral Motion”);*
- 19 e. *Debtors’ Notice of Application and Application Seeking an Order Authorizing*
20 *the Retention and Employment of Triple P Securities, LLC as Investment Banker*
21 *for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and*
22 *328 Effective as of April 19, 2023 [Docket No. 280] (the “TPS Application”); and*
- 23 f. *Debtors’ Notice of Application and Application Seeking an Order Authorizing*
24 *the Retention and Employment of Triple P RTS, LLC as Restructuring Advisor*
25 *for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and*
26 *330 Effective as of April 19, 2023 [Docket No. 285] (the “RTS Application,” and*
27 *together with the TPS Application, the “Portage Point Applications”).*

28 2. Should there be any substantial changes made to the APA, IMA, or any other
ancillary documents contemplated by the Sale Motion, the Debtors shall file a declaration detailing
any changes that have been made to those documents no later than **July 28, 2023, at 12:00 p.m.**
(Pacific Time).

3. Oppositions to the Sale Motion shall be filed no later than **August 1, 2023, at 12:00**
p.m. (Pacific Time).

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Sale Motion (as defined therein).

1 4. Replies to any oppositions to the Sale Motion shall be filed no later than **August 8,**
2 **2023, at 12:00 p.m. (Pacific Time).**

3 5. If the Debtors and the Consultation Parties, which shall now include counsel to the
4 California Department of Health Care Services, consensually resolve their objections to the Sale
5 Motion, the Debtors and the Consultation Parties may request that the Sale Motion be heard prior
6 to the currently scheduled hearing on August 15, 2023, subject to the Court's availability.

7 6. No further briefing on the Continued Matters will be allowed or considered.

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Date: July 13, 2023


Sandra R. Klein
United States Bankruptcy Judge