21       □ Affects Montebello Community Health Services, Inc.       Time: 10:00 a.m. (Pacific Time) Judge: Hon. Sandra R. Klein Place: ZoomGov         23       □ Affects Beverly Hospital Foundation       Place: ZoomGov         24       25         26	С	ase 2:23-bk-12359-SK   Doc 494   Filed ممر Main Document	20/23 Entered 06/20/23 10:16:50 Dec Docket #0494 Date Filed: 06/29/202 Faye I UI IZ	:3
10       Counsel to Debtors and Debtors in Possession         11       UNITED STATES BANKRUPTCY COURT         12       CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION         13       In re:         14       BEVERLY COMMUNITY HOSPITAL         15       ASSOCIATION, db BEVERLY HOSPITAL         (ANONPROFIT PUBLIC BENEFIT       Case No: 2:23-bk-12359-SK         16       CORPORATION), et al, <sup>1</sup> 17       Debtors,         18       ⊠ Affects all Debtors         19       Affects Beverly Community         10       Affects Beverly Community Health         21       Affects Beverly Hospital Foundation         22       Affects Beverly Hospital Foundation         23       Affects Beverly Community Health         24       Services, Inc.         23       Affects Beverly Hospital Foundation         24       Severly Hospital Foundation         25       In the bast of ut digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Hospital Association d/b/a Beverly Hospital (6005)	3 4 5 6 7 8 9	JUSTIN R. BERNBROCK (admitted pro hac vice CATHERINE JUN (admitted pro hac vice) ROBERT B. McCELLARN (admitted pro hac vice) 321 North Clark Street, 32nd Floor Chicago, Illinois 60654 Telephone: 312.499.6300 Email: jbernbrock@sheppardmullin.com cjun@sheppardmullin.com rmclellarn@sheppardmullin.com JENNIFER L. NASSIRI, SBN 209796 ALEXANDRIA G. LATTNER, SBN 314855 1901 Avenue of the Stars, Suite 1600 Los Angeles, CA 90067-6055 Telephone: 310.228.3700 Email: jnassiri@sheppardmullin.com	e)	
In       Case No.: 2:23-bk-12359-SK         Jointly administered with:       Case No.: 2:23-bk-12360-SK         ASSOCIATION, dba BEVERLY HOSPITAL       Case No.: 2:23-bk-12360-SK         CORPORATION), et al,'       Chapter 11 Case         Notice OF CONTINUED HEARING ON VARIOUS MATTERS TO BE HEARING ON VARIOUS MATTERS TO B				
13       In re:       Case No.: 2:23-bk-12359-SK         14       BEVERLY COMMUNITY HOSPITAL (A NONPROFIT PUBLIC BENEFIT CORPORATION), et al, <sup>1</sup> Case No.: 2:23-bk-12360-SK         16       Debtors,       Jointly administered with: Case No: 2:23-bk-12361-SK         17       Debtors,       Chapter 11 Case         18       Affects all Debtors       Chapter 11 Case         19       Affects Beverly Community Hospital Association       NOTICE OF CONTINUED HEARING ON VARIOUS MATTERS TO BE HEARD ON JULY 19, 2023 AT 10:00 A.M.         20       Affects Beverly Community Health Services, Inc.       Date: July 19, 2023         21       Affects Beverly Hospital Foundation       Date: Joing and a R. Klein Place: ZoomGov         23       Affects Beverly Hospital Foundation       Place: ZoomGov         24		UNITED STATES BA	NKRUPTCY COURT	
14       BEVERLY COMMUNITY HOSPITAL         15       ASSOCIATION, dba BEVERLY HOSPITAL         16       CORPORATION), et al, <sup>1</sup> 17       Debtors,         18       Market all Debtors         19       Affects all Debtors         19       Affects Beverly Community         10       Affects Beverly Community         11       Debtors,         12       Affects Montebello Community Health         13       Services, Inc.         14       Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification         14       The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification         14       Services, Inc. (3550), and Beverly Hospital Foundation         14       Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309         16       Notebello, California 90640.		CENTRAL DISTRICT OF CALIFO		
<ul> <li>ASSOCIATION, dba BEVERLY HOSPITAL (A NONPROFIT PUBLIC BENEFIT CORPORATION), et al,<sup>1</sup></li> <li>Debtors,</li> <li>Case No: 2:23-bk-12360-SK Case No: 2:23-bk-12361-SK</li> <li>Case No: 2:23-bk-12360-SK</li> <li>Case No: 2:23-bk-12360-SK</li> <li>Case No: 2:23-bk-12360-SK</li> <li>Case No: 2:23-bk-12360-SK</li> <li>Case No: 2:23-bk-12361-SK</li> <li>Date: July 19, 2023</li> <li>Time: 10:00 a.m. (Pacific Time)</li> <li>Judge: Hon. Sandra R. Klein</li> <li>Place: ZoomGov</li> </ul>	14	In re:	Case No.: 2:23-bk-12359-SK	
18       Image: Content of the case o	15	ASSOCIATION, dba BEVERLY HOSPITAL (A NONPROFIT PUBLIC BENEFIT	Case No: 2:23-bk-12360-SK	
19       ⊠ Affects all Debtors         19       □ Affects Beverly Community         20       □ Affects Box original Association         21       □ Affects Montebello Community Health         22       □ Affects Beverly Hospital Foundation         23       □ Affects Beverly Hospital Foundation         24       □ Affects in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.	17	Debtors,	Chapter 11 Case	
<ul> <li>Hospital Association</li> <li>Affects Montebello Community Health Services, Inc.</li> <li>Affects Beverly Hospital Foundation</li> <li>Affects Beverly Hospital Foundation</li> <li>Affects Beverly Hospital Foundation</li> </ul>			VARIOUS MATTERS TO BE HEARD ON	
<ul> <li>22 Services, Inc.</li> <li>23 Affects Beverly Hospital Foundation</li> <li>24</li> <li>25</li> <li>26</li> <li><sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>		Hospital Association		
<ul> <li>Affects Beverly Hospital Foundation</li> <li>Affects Beverly Hospital Foundation</li> <li>Affects Beverly Hospital Foundation</li> <li>The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>		☐ Affects Montebello Community Health Services, Inc.	8	
<ul> <li>25</li> <li>26</li> <li>27</li> <li><sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>		□ Affects Beverly Hospital Foundation		
<ul> <li>The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>	24			
<ul> <li>The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>	25			
<ul> <li>number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.</li> </ul>	26			
		number, are: Beverly Community Hospital Associati Health Services, Inc. (3550), and Beverly Hospital For W. Beverly Blvd., Montebello, California 90640.	on d/b/a Beverly Hospital (6005), Montebello Community undation (9685). The mailing address for the Debtors is 309	

TO THE HONORABLE SANDRA R. KLEIN, UNITED STATES BANKRUPTCY
 JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE FOR REGION 16, ALL OF
 THE DEBTORS' SECURED CREDITORS, TOP 30 UNSECURED CREDITORS, THE
 OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL OTHER PARTIES
 IN INTEREST:

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession
(collectively, the "Debtors")<sup>2</sup> hereby give notice that, pursuant to the Court's *Order Approving Stipulation to Continue Hearings on Various Motions from July 12, 2023 at 10:00 a.m. to July 19 at 10:00 a.m.* [Docket No. 489] (the "Continuance Order"), the Honorable Sandra R. Klein, United
States Bankruptcy Judge for the Central District of California, has continued the hearing (the
"Hearing") on the following matters (the "Continued Matters"), which are now to be heard on July **19, 2023, at 10:00 a.m. (Pacific Time)**:

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- a. <u>The Debtors' Sale Motion</u> (which is due to be filed no later than July 5, 2023, at 12:00 p.m. PT, with any oppositions thereto due to be filed no later than July 10, 2023, at 12:00 p.m. PT, and any replies thereto due to be filed no later than July 12, 2023, at 12:00 p.m. PT);
  - b. <u>The Cure Objections</u> (which are due to be filed no later than July 3, 2023, with any replies thereto due to be filed no later than July 6, 2023, at 12:00 p.m. PT);
- c. The Debtors' Rule 9019 motion (the "<u>Settlement Motion</u>") (which is due to be filed no later than July 5, 2023, at 12:00 p.m. PT, with any oppositions thereto due to be filed no later than July 10, 2023, at 12:00 p.m. PT, and any replies thereto due to be filed no later than July 12, 2023, at 12:00 p.m. PT);
- d. The Debtors' Emergency Motion for Order (I) Approving Debtors' Use of Cash Collateral, and (II) Setting a Final Hearing on the Use of Cash Collateral [Docket No. 27] (the "<u>Cash Collateral Motion</u>");
- e. The Debtors' Notice of Motion and Motion for an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Court of Business, and (II) Granting Related Relief; Declaration of Alice Cheng in Support Thereof [Docket No. 385] (the "<u>OCP Motion</u>");
- f. The Debtors' Notice of Application and Application Seeking an Order Authorizing the Retention and Employment of Triple P Securities, LLC as Investment Banker for the Debtors and Debtors in Possession Pursuant to 11
- 28 Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Continuance Order (as defined herein).

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*U.S.C.* §§ 327(*a*) and 328 Effective as of April 19, 2023 [Docket No. 280] (the "<u>TPS Application</u>"); and

g. The Debtors' Notice of Application and Application Seeking an Order Authorizing the Retention and Employment of Triple P RTS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 330 Effective as of April 19, 2023 [Docket No. 285] (the "<u>RTS Application</u>"," and together with the TPS Application, the "<u>Portage Point</u> <u>Applications</u>").

**PLEASE TAKE FURTHER NOTICE** that in light of the continued hearing on the Sale Motion, the date on which the Debtors intend to serve notice of assumption and assignment of executory contracts and/or unexpired leases to the Successful Bidders will be **July 6**, **2023**, with any objections thereto due to be filed no later than **July 10**, **2023**, **at 12:00 p.m. PT**, and any replies thereto due to be filed no later than **July 12**, **2023**, **at 12:00 p.m. PT**.

PLEASE TAKE FURTHER NOTICE that except as otherwise indicated in this Notice, no further objections, replies, or other briefings on the Continued Matters will be considered by the Court.

PLEASE TAKE FURTHER NOTICE that the Hearing will be held via Zoom and additional information to access and attend the virtual hearing via ZoomGov may be available on the Bankruptcy Court's website by viewing Judge Klein's tentative ruling calendar for July 19, 2023.

**PLEASE TAKE FURTHER NOTICE** that all filings related to the Continued Matters are available free of charge at https://www.kccllc.net/Beverly.

**PLEASE TAKE FURTHER NOTICE** that this Notice will be served upon, among others: (a) the Office of the U.S. Trustee; (b) the Debtors' Top 30 Unsecured Creditors; (c) counsel to the Committee; (d) U.S. Bank, N.A. and counsel thereto; (e) Hanmi Bank and counsel thereto; (f) the DIP Lender and counsel thereto; (g) the Internal Revenue Service; (h) the Office of the Attorney General of the State of California; (i) counterparties whose contracts are subject to assumption and assignment pursuant to the Sale Motion; and (j) all other parties who have filed a request for special notice and service of papers with the clerk of this Court. Any parties seeking to obtain additional copies may also do so by contacting proposed counsel to the Debtors whose contact information is

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1	as follows: Sheppard, Mullin, Richter & Hampton LLP, Attn: Justin R. Bernbrock, Email:
2	jbernbrock@sheppardmullin.com, Catherine Jun, Email: cjun@sheppardmullin.com, Robert B.
3	McLellarn, Email: rmclellarn@sheppardmullin.com, Tel: (312) 499-6300, Address: 321 North
4	Clark Street, 32nd Floor, Chicago, Illinois 60654, and/or Jennifer L. Nassiri, Email:
5	jnassiri@sheppardmullin.com, Alexandria Lattner, Email: alattner@sheppardmullin.com, Tel.:
6	(714) 424-2838, Address: Avenue of the Stars, Suite 1600 Los Angeles, CA 90067-6055.
7	Dated: June 29, 2023
8	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
9	
10	By /s/ Alexandria G. Lattner
11	Alexandria G. Lattner
12	JUSTIN R. BERNBROCK
13	JENNIFER L. NASSIRI CATHERINE JUN
14	ROBERT B. McLELLARN ALEXANDRIA G. LATTNER
15	Counsel to Debtors and Debtors in Possession
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# **PROOF OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245.

A true and correct copy of the foregoing document entitled (*specify*): Notice of Continued Hearing on Various Matters to be Heard on July 19, 2023 at 10:00 a.m.

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) <u>06/29/2023</u>, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

#### 2. SERVED BY UNITED STATES MAIL:

On (*date*) <u>06/30/2023</u>, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

#### 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method

for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) 06/30/2023 , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/29/2023	Jonathan J. Thomson	/s/ Jonathan J. Thomson
Date	Printed Name	Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

# F 9013-3.1.PROOF.SERVICE

# SERVICE LIST (via NEF)

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	seb@blakeleyllp.com;
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	jbuchman@bwslaw.com;
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# SERVICE LIST (via NEF)

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	tamar@terzlaw.com;
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### Case 2:23-bk-12359-SK Doc 494 Filed 06/29/23 Entered 06/29/23 19:46:50 Desc Main Document Page 8 of 12

#### SERVICE LIST (via First Class Mail)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TOP 30	Abbott Laboratories Inc	Nathan Scott	100 Abbot Park Road			Abbot Park	IL	60064
TOP 30	Advantis Medical Staffing	Elayne Goldmane	13155 Noel Road Suite 300			Dallas	TX	75240
	3	Evelina Gentry and Anthony D.						
Counsel for Advantis Medical Staffing	Akerman LLP	Sbardellati	601 West Fifth Street, Suite 300			Los Angeles	CA	90071
TOP 30	Alhambra Hospital Medical Center	Terry Chu	4619 N. Rosemead Blvd.			Rosemead	CA	91770
TOP 30	Allied Universal Security Services	Moises Rodriguez	161 Washington St Suite 600			Conshohocken	PA	19428
	Alled Oniversal Decurty Dervices	Stephen T. Owens and Christy M.	TOT Washington St Suite 666			Constitutiocken	1.7	13420
Attorneys for the City of Montebello	Alvarez-Glasman & Colvin	Garcia	12191 Cressreads Dirus North	Suite 400 - West Tower		City of Inductor	CA	91746
		Garcia	13181 Crossroads Pkwy. North	Suite 400 - West Tower		City of Industry		
Lienholders	Amerisourcebergen Drug Corporation		Po Box 959			Valley Forge	PA	19482
TOP 30	Arthrex, Inc	Carla Pitcher	2825 Airview Boulevard			Kalmazoo	MI	49002
Office of the Attorney General of the United								
States	Attorney General of the United States	U.S. Department of Justice	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
TOP 30	Axis Spine Llc	DD Mate	1812 W Burbank Blvd #5384			Burbank	CA	91506
Banks	Bank of America	GABRIELA SANCHEZ	C/O Bank of America	330 N BRAND BLVD		GLENDALE	CA	91203
			75 SANSOME STREET, 19TH					
Banks	Bank of the West		FLOOR			SAN FRANCISCO	CA	94111
			475 SANSOME STREET, 19TH					
Lienholders	BANK OF THE WEST		FLOOR			SAN FRANCISCO	CA	94111
			Vice President/Principal Business			0/11110/010000	0/1	04111
Banks	Bank of the West	Attn: Edgar Morales	Banking Relationship Manager	10230 S Paramount Blvd.		Downey	CA	90241
				10230 S Paramount Bivu.				
Equipment Leases	Baxter	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	530 Technology Drive, Suite 100			Irvine	CA	92618
TOP 30	Boston Scientific Corp	Kathleen Homsab	300 Boston Scientific Way			Marlborough	MA	01752-1234
				1500 John F. Kennedy				
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	Two Penn Center, Suite 610	Boulevard		Philadelphia	PA	19102
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	161 North Clark Street, Suite 4300			Chicago	IL	60612
· · · · · · · · · · · · · · · · · · ·		Vanessa Sunshine and Sharon						
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Weiss	120 Broadway, Suite 300			Santa Monica	CA	90401-2386
•	, , , , , , , , , , , , , , , , , , , ,							
Counsel for United Nurses Associations of		David E. Ahdoot, Kirk M. Prestegard						
California/Union of Health Care Professionals	Bush Gottlieb, A Law Corporation	and Adrian R. Butler	801 North Brand Boulevard	Suite 950		Glendale	CA	91203
TOP 30	California Department Of Health Care	Tomas J. Aragon	1501 Capitol Avenue, Suite 4510	Suite 550		Sacramento	CA	95814
TOF 30		Tomas J. Aragon	1301 Capitol Avenue, Suite 4510			Sacramento	CA	93614
	California Department of Health Care					<b>a</b> .	~	05044
California Department of Health Care Services		Jennifer Kent, Director	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Public Health	California Department of Public Health	Stephanie Spich	PO Box 997377 MS 0500			Sacramento	CA	95899-7377
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
California State Board of Pharmacy	California State Board of Pharmacy		1625 North Market Boulevard			Sacramento	CA	95834
California Statewide Communities	California Statewide Communities							
Development Authority	Development Authority	Chair	1100 K Street, Suite 101			Sacramento	CA	95814
California Statewide Communities	California Statewide Communities							
Development Authority	Development Authority	James Hamill	1700 N. Broadway, Suite 405			Walnut Creek	CA	94596
, ,	Center for Medicare and Medicaid	Steven Chickering, the Associate						
Center for Medicare and Medicaid Services	Services	Regional Administrator	90 – 7th Street, Suite 5-300			San Francisco	CA	94103-6706
TOP 30	Cepheid Inc.	Susan Jose	904 E Caribbean Dr			Sunnyvale	CA	94089
			100 Crowley Dr.			Marlborough	MA	01752
		Loraino Sarno					IVIA	01732
TOP 30	Cloudwave	Loraine Sarno	Too Crowley Dr.					
TOP 30 Counsel for Cigna Healthcare of California,		Loraine Sarno						
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance	Cloudwave		1201 North Market Street, 20th				DE	10001
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company	Cloudwave Connolly Gallagher LLP	Jeffrey C. Wisler	1201 North Market Street, 20th Floor			Wilmington	DE	19801
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas	Jeffrey C. Wisler Zachary Kecyzkecy	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100				DE KY	19801 40220
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30 Proposed Counsel to the Official Committee of	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100 601 South Figueroa Street, Suite			Wilmington Louisville	KY	40220
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100			Wilmington		
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30 Proposed Counsel to the Official Committee of	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100 601 South Figueroa Street, Suite			Wilmington Louisville	KY	40220
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30 Proposed Counsel to the Official Committee of	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100 601 South Figueroa Street, Suite			Wilmington Louisville	KY	40220
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30 Proposed Counsel to the Official Committee of Unsecured Creditors Department of Health Care Services	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas Dentons US LLP Department of Health Care Services	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks Tanya Homman, Chief of Provider	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100 601 South Figueroa Street, Suite 2500			Wilmington Louisville Los Angeles	KY CA	40220 90017-5704
TOP 30 Counsel for Cigna Healthcare of California, Inc. and Cigna Health and Life Insurance Company TOP 30 Proposed Counsel to the Official Committee of Unsecured Creditors	Cloudwave Connolly Gallagher LLP Constellation New Energy-Gas Dentons US LLP Department of Health Care Services	Jeffrey C. Wisler Zachary Kecyzkecy Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks Tanya Homman, Chief of Provider	1201 North Market Street, 20th Floor 9400 Bunsen Parkway Suite 100 601 South Figueroa Street, Suite 2500			Wilmington Louisville Los Angeles	KY CA	40220 90017-5704

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#### SERVICE LIST (via First Class Mail)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
	Felderstein Fitzgerald Willoughby Pascuzzi							
Counsel for FlexCare Medical Staffing	& Rios LLP	Jason E. Rios	500 Capitol Mall, Suite 2250			Sacramento	CA	95814
Counsel for California Healthcare Insurance	Felderstein Fitzgerald Willoughby Pascuzzi		•					
Company, Inc.	& Rios Llp	Thomas R. Phinney	500 Capitol Mall, Suite 2250			Sacramento	CA	95814
Equipment Leases	First Financial Healthcare	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
TOP 30	First Financial Holdings Llc	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
Equipment Leases	GE		3000 N Grandview Blvd.			Waukesha	WI	53188
Counsel for Cigna Healthcare of California,								
Inc. and Cigna Health and Life Insurance								
Company	Gordon Rees Scully Mansukhani, LLP	William M. Rathbone	101 W. Broadway, Suite 2000			San Diego	CA	92101
Counsel to Indenture Trustee	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	One International Place. Suite 2000			Boston	MA	02110
	Siccliberg Haarig, 221				10180 Reseda	Dooton		02110
Banks	Hanmi Bank	Attn: Vanessa Padilla	Specialty Lending Department	Northridge Branch	Blvd.	Northridge	CA	91324
Hanmi Bank	Hanmi Bank	Specialty Lending	2010 Main St. Suite 590	Northinge Branch	Diva.	Irvine	CA	92614
Hanmi Bank	Hanmi Bank	Specialty Lending	1920 Main St. Suite 1140	Attn Ben Sottile		Irvine	CA	92614
Hanmi Bank	Hanmi Bank	Specially Lending	10180 Reseda Blvd	Aun Ben Soulle		Northridge	CA	92014
		Attn Gary C. Epstein, Ryan Lawlor,	10180 Reseaa Biva			Northindge	CA	91324
Proposed DIP Lender	Hilco Real Estate	Neil Aaronson and Robert Lubin	5 Revere Drive, Suite 206			Northbrook		60062
TOP 30							IL	
	Huntington Technology Finance	Brent McQueen	2285 Franklin Road			Bloomfield Hills	MI	48302
Equipment Leases	Huntington Technology Finance	Brent McQueen	2285 Franklin Road,			Bloomfield Hills	MI	48302
	HUNTINGTON TECHNOLOGY FINANCE,							10000
Lienholders	INC.	-	2285 FRANKLIN ROAD, SUITE 100			BLOOMFIELD HILLS		48302
Equipment Leases	Insight Financial	Steven Neang	6820 S Harl Ave			Tempe	AZ	85283
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service		300 North Los Angeles Street			Los Angeles	CA	90012
IRS	Internal Revenue Service		600 Arch Street			Philadelphia	PA	19101
		Joshua M. Mester and Catherine A.						
Counsel to Stalking Horse Purchaser	Jones Day	Ehrgott	555 South Flower Street, 50th Floor			Los Angeles	CA	90071
TOP 30	Keenan and Associates	Eric Rodriguez	2355 Crenshaw Blvd., Suite 200			Torrance	CA	90501
Counsel for Portage Point Partners, LLC,								
Triple P Securities, LLC, and Triple P RTS,								
LLC	Kirkland & Ellis LLP	David I. Horowitz	2049 Century Park East			Los Angeles	CA	90067
Counsel for Portage Point Partners, LLC,						Ŭ		
Triple P Securities, LLC, and Triple P RTS,								
LLC	Kirkland & Ellis LLP	Ryan Blaine Bennett, P.C.	300 North LaSalle			Chicago	IL	60654
Counsel for Hanmi Bank	Law Office of Nathan A. Schultz, P.C.	Nathan A. Schultz, Esg.	10621 Craig Road			Traverse City	MI	49686
Counsel to Medline Industries, LP	Lowenstein Sandler LLP	Robert M. Hirsh and Phillip Khezri	1251 Avenue of the Americas			New York	NY	10020
TOP 30	Medical Information Technology, Inc	Goretti Medeiros	7 Blue Hill River Road			Canton	MA	02021
TOP 30	Medical Solutions LLC	Ruben Ramirez	1010 N 102Nd St Suite 300			Omaha	NE	68114
TOP 30	Medline Industries Inc	Brent Fogel	Three Lakes Drive			Northfield	IL	60093
TOP 30	Medstar Anesthesia Services Inc	Robert Resnick	9251 Wedgewood St			Temple City	CA	91780
TOP 30	Nixon Peabody Llp	Jennifer O'Neal	1300 Clinton Square			Rochester	NY	14604
TOP 30	Noridian Healthcare Solutions, LLC	Theresa Pachel	900 42nd Street S			Fargo	ND	58103
TOP 30	Office of Inspector General (OIG)	Nicole Caucci	405 South Main Street Suite 350			Salt Lake City	UT	84111
						San Lake City	01	04111
Atterney Concret of Colifornia	Office of the Attorney Constal	Emilio Varanini, Supervising Deputy	455 Colden Cote Ave. Suit- 44000			Can Francisco	<b>C</b> A	04402
Attorney General of California	Office of the Attorney General	Attorney General	455 Golden Gate Ave., Suite 11000 1300 I Street P.O. Box 944255			San Francisco	CA CA	94102
Attorney General of California	Office of the Attorney General	Neli Palma and Melissa Hamill	1300 I Street P.U. BOX 944255			Sacramento	CA	94244-2550
Attended Operation		Roma Patel, Deputy Attorney	200 Courts Contract On it. 7505				~	00040 4000
Attorney General of California	Office of the Attorney General	General	300 South Spring Street, Suite 7505			Los Angeles	CA	90013-1230
				455 Golden Gate Ave., Suite			<b>.</b>	
Office of the Attorney General of California	Office of the Attorney General of California	Consumer Law Section	Attn Bankruptcy Notices	11000		San Francisco	CA	94102
Deputy General Counsel to California				300 South Spring Street, Suite				1
Department of Health Care Services	Office of the California Attorney General	Department of Justice	Kenneth K. Wang	1702		Los Angeles	CA	90013
				300 South Spring Street, Floor				1
					1	Lee Assesses	CA	90013
Office of the CA Attorney General Counsel to Hanmi Bank	Office of the California Attorney General Orrick, Herrington & Sutcliffe LLP	Department of Justice Brendan LaFountain	Jennifer Kim 400 Capitol Hall	9		Los Angeles Sacramento	CA	95814-4497

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TOP 30	Outset Medical Inc	Andy Rabon	3052 Orchard Drive			San Jose	CA	95134
TOP 30	Philips Healthcare	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
Equipment Leases	Philips Medical Systems	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
TOP 30	Private Attorney General Act (PAGA)	Jarrod Salinas	1411 North Batavia Street #105			Orange	CA	92867
Counsel for California Statewide Communities			350 South Grand Avenue, 37th					
Development Corporation dba CSDA	Richards, Watson & Gershon	Stephen D. Lee	Floor			Los Angeles	CA	90071
TOP 30	Shiftwise	Jennifer Folds	200 SW Market Street Suite 700			Portland	OR	97201
			100 Spectrum Center Drive, Suite					
Counsel to Hanmi Bank	Shulman Hodges & Bastian LLP	Michael J. Petersen	600			Irvine	CA	92614
Proposed Counsel to the Official Committee of		Andrew Sherman and Boris						
Unsecured Creditors	Sills Cummis & Gross P.C.	Mankovetskiy	One Riverfront Plaza			Newark	NJ	07102
Counsel for California Physicians' Service dba								
Blue Shield of California and Blue Shield of		Michael B. Reynolds and Andrew B.						
California Promise Health Plan	Snell & Wilmer LLP	Still	600 Anton Blvd. Suite 1400			Costa Mesa	CA	92626-7689
TOP 30	Sodexho Inc & Affiliates	Luis Lunalluna	9801 Washingtonian Boulevard			Gaithersburg	MD	20878
State of California Employment Development	State of California Employment		See Tradiningtonian Dealevara			Calificiobalg	NID	20070
Department	Development Department	Bankruptcy Group MIC 92E	P. O. Box 826880			Sacramento	CA	94280-0001
Equipment Leases	Stryker	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
TOP 30	Stryker Endoscopy	Joe Gallinatti	5900 Optical Ct			San Jose	CA	95138
TOP 30	Stryker Instruments	Donovan Reilev	4100 E. Milham Road			Kalamazoo	MI	49001
TOP 30	Stryker Orthopedics	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
10F 30	Stryker Orthopedics		11100 WAYZATA BOULEVARD,			Ivialiwali	INJ	07430
Lienholders	TCF NATIONAL BANK		SUITE 800			MINNETONKA	MN	55305
	U.S. BANK NATIONAL ASSOCIATION.		633 W. FIFTH STREET, 24TH			WIININE I OINKA	IVIIN	55505
Lienheldere	AS MASTER TRUSTEE		FLOOR			LOS ANGELES	CA	90071
Lienholders	U.S. Department of Health & Human		FLOOR			LOS ANGELES	CA	90071
U.S. Department of Health & Human Services		Alex M. Azar II, Secretary	200 Independence Avenue, S.W.			Washington	DC	20201
U.S. Department of Health and Human	U.S. Department of Health and Human	Angela M. Belgrove, Assistant	Office of the General Counsel.			washington	DC	20201
•		5		00 7th Otre et Ouite 4 500		0 <b>F</b>	~	0 4 4 0 0 0 7 0 5
Services	Services United States Attorneys Office	Regional Counsel	Region IX	90 7th Street, Suite 4-500		San Francisco	CA	94103-6705
United States Attorney's Office		Central District of California Northern District of California	312 North Spring Street 150 Almaden Boulevard	Suite 1200		Los Angeles	CA	90012 95113
United Stated Attorney's Office	United States Attorneys Office	Northern District of California	150 Almaden Boulevard	Suite 900		San Jose	CA	95113
U.S. Department of Health and Human					D E 11			
Services, among other agencies and	United States Department of	0. 1. D			Ben Franklin			00044.0075
departments of the United States	Justice	Civil Division	Augustus T. Curtis	P.O. Box 875	Station	Washington	DC	20044-0875
United States Attorney General	United States Department of Justice	Ben Franklin Station	P. O. Box 683			Washington	DC	20044
Office of the United States Trustee	United States Trustee	Peter C. Anderson	Office of the UST/DOJ	915 Wilshire Blvd., Suite 1850		Los Angeles	CA	90017
		Christopher H. Gehman Vice						
		President, Global Corporate Trust		1051 East Cary Street, 6th				
Indenture Trustee	US Bank NA	Services	James Center Three	Floor		Richmond	VA	23219
Indenture Trustee	US Bank NA		Po Box 70870			St Paul	MN	55170-9690
			Edward R. Roybal Federal Building	255 East Temple Street, Suite				
Chambers	USBC Central District of California	Hon. Sandra R. Klein	and U.S. Courthouse	1582		Los Angeles	CA	90012
Banks	Western Alliance	SARAH CLEMENS	C/O Western Alliance Bank	5901 W CENTURY BLVD		LOS ANGELES	CA	90045
	WINTHROP RESOURCES		11100 WAYZATA BOULEVARD,					
Lienholders	CORPORATION		SUITE 800			MINNETONKA	MN	55305

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#### SERVICE LIST (via Electronic Mail)

Description	CreditorName	CreditorNoticeName	Email
TOP 30	Abbott Laboratories Inc	Nathan Scott	nathan.scott@abbott.com
TOP 30	Advantis Medical Staffing	Elayne Goldmane	goldman@advantismed.com
		Evelina Gentry and Anthony D.	5
Counsel for Advantis Medical Staffing	Akerman LLP	Sbardellati	evelina.gentry@akerman.com
TOP 30	Alhambra Hospital Medical Center	Terry Chu	terrychu@alhambrahospital.com
TOP 30	Allied Universal Security Services	Moises Rodriguez	moises.rodriguez@aus.com
		Stephen T. Owens and Christy M.	sowens@agclawfirm.com;
Attorneys for the City of Montebello	Alvarez-Glasman & Colvin	Garcia	cgarcia@agclawfirm.com
Lienholders		Gaicia	mbranzburg@klehr.com
TOP 30	Amerisourcebergen Drug Corporation	Carla Pitcher	Carla.Pitcher@arthrex.com
TOP 30	Arthrex, Inc Axis Spine Llc	DD Mate	dmate@axisspineco.com
10P 30		DD Mate	1
L'auche Island			edgar.morales@bankofthewest.com;
Lienholders	BANK OF THE WEST		Jorge.Padilla@bankofthewest.com
			edgar.morales@bankofthewest.com;
Banks	Bank of the West	Attn: Edgar Morales	Jorge.Padilla@bankofthewest.com
Equipment Leases	Baxter	Yolieth Bazan Matamoros	yolieth_bazan@baxter.com
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	yolieth_bazan@baxter.com
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	SEB@BlakeleyLC.com
TOP 30	Boston Scientific Corp	Kathleen Homsab	Kathleen.homsab@bsci.com
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	jnimeroff@bmnlawyers.com
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	eric.prezant@bclplaw.com
		Vanessa Sunshine and Sharon	vanessa.sunshine@bclplaw.com;
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Weiss	sharon.weiss@bclplaw.com
	,		dahdoot@bushgottlieb.com;
Counsel for United Nurses Associations of		David E. Ahdoot, Kirk M. Prestegard	kprestegard@bushgottlieb.com;
California/Union of Health Care Professionals	Bush Gottlieb, A Law Corporation	and Adrian R. Butler	abutler@bushgottlieb.com
Camornia/Ornor of realth Care Professionals	Bush Goulles, A Law Colporation		D'Andria.Lewis@dhcs.ca.gov;
	Colifornia Danastrast Of Lissith Ossa		0
TOP 30	California Department Of Health Care	Tomas J. Aragon	Christine.Oguro@dhcs.ca.gov
California Department of Public Health	California Department of Public Health	Stephanie Spich	stephanie.spich@cdph.ca.gov
California Statewide Communities	California Statewide Communities		
Development Authority	Development Authority	James Hamill	jhamill@cscda.org
TOP 30	Cepheid Inc.	Susan Jose	susan.jose@cepheid.com
TOP 30	Cloudwave	Loraine Sarno	lsarno@insightinvestments.com
Counsel for Cigna Healthcare of California,			
Inc. and Cigna Health and Life Insurance			
Company	Connolly Gallagher LLP	Jeffrey C. Wisler	jwisler@connollygallagher.com
TOP 30	Constellation New Energy-Gas	Zachary Kecyzkecy	ZacharyKecyzkecy@spectrum-nrg.com
	Constellation New Energy Cas		tania.moyron@dentons.com;
Proposed Coupsel to the Official Committee of		Tania M. Mayron, Samuel P. Maizel	samuel.maizel@dentons.com;
Proposed Counsel to the Official Committee of		Tania M. Moyron, Samuel R. Maizel	
Unsecured Creditors	Dentons US LLP	and Rebecca M. Wicks	rebecca.wicks@dentons.com
Counsel for Medico Professional Linen Service			
and American Textile Maintenance	LLP	Roye Zur	rzur@elkinskalt.com
	Felderstein Fitzgerald Willoughby Pascuzzi		-
Counsel for FlexCare Medical Staffing	& Rios LLP	Jason E. Rios	jrios@ffwplaw.com
Counsel for California Healthcare Insurance	Felderstein Fitzgerald Willoughby Pascuzzi		
Company, Inc.	& Rios Llp	Thomas R. Phinney	tphinney@ffwplaw.com
Equipment Leases	First Financial Healthcare	Ricardo Oseguera	roseguera@ffequipmentleasing.com
TOP 30	First Financial Holdings Llc	Ricardo Oseguera	roseguera@ffequipmentleasing.com
Counsel for Cigna Healthcare of California,			
Inc. and Cigna Health and Life Insurance			
Company	Gordon Rees Scully Mansukhani, LLP	William M. Rathbone	wrathbone@grsm.com
	Constant Rood County Manduknam, EEI		Colleen.Murphy@gtlaw.com;
Company			
· ·	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	
Counsel to Indenture Trustee	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	Kevin.Walsh@gtlaw.com
· ·	Greenberg Traurig, LLP Hanmi Bank	Colleen Murphy, Kevin Walsh Attn: Vanessa Padilla	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com
Counsel to Indenture Trustee			Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com;
Counsel to Indenture Trustee		Attn: Vanessa Padilla	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com;
Counsel to Indenture Trustee Banks	Hanmi Bank	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor,	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com;
Counsel to Indenture Trustee Banks Proposed DIP Lender	Hanmi Bank Hilco Real Estate	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com
Counsel to Indenture Trustee Banks	Hanmi Bank	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor,	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com;
Counsel to Indenture Trustee Banks Proposed DIP Lender	Hanmi Bank Hilco Real Estate	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30	Hanmi Bank Hilco Real Estate Huntington Technology Finance	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com; Brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30 Equipment Leases Lienholders	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance HUNTINGTON TECHNOLOGY FINANCE, INC.	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30 Equipment Leases	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance HUNTINGTON TECHNOLOGY FINANCE,	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen Steven Neang	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com Steven.Neang@insight.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30 Equipment Leases Lienholders Equipment Leases	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance HUNTINGTON TECHNOLOGY FINANCE, INC. Insight Financial	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen Steven Neang Joshua M. Mester and Catherine A.	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com Steven.Neang@insight.com jmester@jonesday.com;
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30 Equipment Leases Lienholders Equipment Leases Counsel to Stalking Horse Purchaser	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance HUNTINGTON TECHNOLOGY FINANCE, INC. Insight Financial Jones Day	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen Steven Neang Joshua M. Mester and Catherine A. Ehrgott	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com Steven.Neang@insight.com jmester@jonesday.com; cehrgott@JonesDay.com
Counsel to Indenture Trustee Banks Proposed DIP Lender TOP 30 Equipment Leases Lienholders Equipment Leases Counsel to Stalking Horse Purchaser TOP 30	Hanmi Bank Hilco Real Estate Huntington Technology Finance Huntington Technology Finance HUNTINGTON TECHNOLOGY FINANCE, INC. Insight Financial	Attn: Vanessa Padilla Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin Brent McQueen Brent McQueen Steven Neang Joshua M. Mester and Catherine A.	Kevin.Walsh@gtlaw.com vanessa.padilla@hanmi.com gepstein@hilcoglobal.com; rlawlor@hilcoglobal.com; NAaronson@hilcoglobal.com; RLubin@hilcoglobal.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com brent.a.mcqueen@huntington.com Steven.Neang@insight.com jmester@jonesday.com;
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